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# CURRICULUM VITAE

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Kimberley Brooks

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Dalhousie University**  
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## PROFESSIONAL HISTORY

### **DALHOUSIE UNIVERSITY, FACULTY OF MANAGEMENT – DEAN**

*January 2020 – April 2020 (co-Dean); May 2020 –*

### **DALHOUSIE UNIVERSITY, SCHULICH SCHOOL OF LAW – PROFESSOR AND PURDY CRAWFORD CHAIR IN BUSINESS LAW**

*September 2015 – June 2016 (associate professor); July 2016 – (full professor); July 2018 – 2021 (Purdy Crawford Chair)*

Taught taxation, international taxation, tax policy, corporate taxation, tax administration, and comparative corporate law

### **DALHOUSIE UNIVERSITY, SCHULICH SCHOOL OF LAW – DEAN AND WELDON PROFESSOR OF LAW**

*July 2010 – August 2015*

### **MCGILL UNIVERSITY, FACULTY OF LAW – ASSOCIATE PROFESSOR AND H. HEWARD STIKEMAN CHAIR IN THE LAW OF TAXATION**

*July 2007 – June 2010*

Taught taxation, corporate taxation, international taxation, and special topics in taxation

### **UNIVERSITY OF BRITISH COLUMBIA, FACULTY OF LAW – ASSISTANT PROFESSOR**

*July 2004 – June 2007*

Taught taxation, corporate taxation, international taxation, torts, and legal institutions

### **QUEEN'S UNIVERSITY, FACULTY OF LAW – ASSISTANT PROFESSOR**

*July 2001 – June 2004*

Taught taxation, corporate taxation, torts, law and medicine, and law and economics

### **STIKEMAN ELLIOTT (TORONTO) – TAX LAWYER (ASSOCIATE)**

*May 1997 – May 2001  
Called to the Ontario Bar, February 1999*

## **ACADEMIC RECORD**

<b>DOCTOR OF PHILOSOPHY</b>	The University of Western Australia 2017 – 2020 (commenced at Monash University, 2014)
<b>CHARTERED DIRECTOR</b>	The Directors College, McMaster University 2015
<b>MASTER OF LAWS (TAXATION)</b>	York University, Osgoode Hall Law School 1999 – 2001
<b>BACHELOR OF LAWS</b>	University of British Columbia 1994 – 1997
<b>BACHELOR OF ARTS</b>	University of Toronto (English/Economics) 1990 – 1994

## **EDITORIAL AND PROFESSIONAL SERVICE**

**ADVISORY COMMITTEE ON JUDICIAL APPOINTMENTS (TAX COURT OF CANADA), MEMBER**  
*2017 -*

**CANADA TAX SERVICE - CONTRIBUTOR**  
*January 1999 - 2004*

**CANADA REVENUE AGENCY – OFFSHORE COMPLIANCE ADVISORY COMMITTEE, VICE-CHAIR**  
*April 2016 -*

**CANADA HEALTH INFOWAY – BOARD OF DIRECTORS, VICE-CHAIR AND TREASURER (2018-)  
AND CHAIR OF GOVERNANCE (2018-)**  
*September 2016 -*

**CANADIAN ASSOCIATION OF LAW TEACHERS EXECUTIVE**  
*September 2001 – 2008 (President for 2006-2007)*

**CANADIAN JOURNAL OF WOMEN AND THE LAW - MANAGING EDITOR/SECRETARY**  
*July 2002 – July 2015*

**CANADIAN LAW ABSTRACTS (SSRN) – ADVISORY BOARD, EDITOR (2019- )**  
*November 2004 - present*

**CANADIAN TAX FOUNDATION, BOARD OF GOVERNORS**

*November 2014 - 2017*

**CANADIAN TAX FOUNDATION, RESEARCH COMMITTEE CHAIR**

*April 2019 -*

**CANADIAN TAX FOUNDATION, STRATEGIC PLANNING COMMITTEE**

2021

**CANADIAN TAX JOURNAL, CO-EDITOR CURRENT TAX READING**

*July 2016 -*

**CENTRE FOR FEMINIST LEGAL STUDIES (UBC) – STEERING COMMITTEE**

*September 2004 – June 2007*

**CENTRE FOR FEMINIST LEGAL STUDIES – ACTING DIRECTOR**

*July 2005 – July 2006*

**CENTRE FOR LEARNING AND TEACHING, DALHOUSIE – FACULTY ASSOCIATE**

*July 2016 –*

**COURT CHALLENGES PROGRAM – EQUALITY ADVISORY COMMITTEE MEMBER**

*May 2000 – September 2006*

**DALHOUSIE LAW JOURNAL - EDITOR**

*July 2018 –*

**DEPARTMENT OF FINANCE – TAX EXPENDITURES REVIEW ADVISORY GROUP**

*June 2016 – December 2016*

**DIVERSITY INSTITUTE ADVISORY COMMITTEE – RYERSON UNIVERSITY**

*March 2021 –*

**HALIFAX REGIONAL LIBRARY BOARD, BOARD OF DIRECTORS, VICE-CHAIR**

*February 2019 -*

**INSTITUTE FOR RESEARCH ON PUBLIC POLICY – BOARD OF DIRECTORS, CHAIR OF GOVERNANCE AND NOMINATIONS COMMITTEE (2012 – 2016), CHAIR OF FINANCE COMMITTEE (2017 - 2019)**

*2019 -*

**INTERNATIONAL FISCAL ASSOCIATION (CANADA BRANCH) – COUNCIL MEMBER, RESEARCH SUBCOMMITTEE**

*2017 -*

**INTERNATIONAL MONETARY FUND – TECHNICAL TAX ADVISOR**

Antigua and Barbuda, Barbados, CARICOM, China, Kenya, Myanmar, Sri Lanka,  
Thailand  
*2009 -*

**INSTITUTE FOR RESEARCH ON PUBLIC POLICY – BOARD OF DIRECTORS, CHAIR OF  
GOVERNANCE AND NOMINATIONS COMMITTEE, CHAIR OF THE FINANCE COMMITTEE**  
*2011 – 2018*

**JOTWELL – EQUALITY LAW SECTION CO-EDITOR**  
*2009 - 2021*

**NATIONAL ASSOCIATION OF WOMEN AND THE LAW – CO-CHAIR OF THE NATIONAL STEERING  
COMMITTEE**  
*May 2000 – May 2005*

**NOVA SCOTIA BARRISTERS’ SOCIETY – COUNCIL MEMBER**  
*July 2010 – June 2015*

**NOVA SCOTIA LIQUOR COMMISSION – BOARD OF DIRECTORS, CHAIR OF GOVERNANCE AND  
NOMINATING COMMITTEE (2014 – 2016), CHAIR OF CORPORATE SOCIAL RESPONSIBILITY  
COMMITTEE (2017)**  
*September 2013 – December 2017*

**REVIEW COMMITTEE – UNIVERSITY OF MANITOBA, FACULTY OF LAW GRADUATE STUDIES**  
*August 2011*

**REVIEW COMMITTEE – UNIVERSITY OF OTTAWA, FACULTY OF LAW**  
*Spring 2013*

**REVIEW COMMITTEE – WESTERN UNIVERSITY, FACULTY OF LAW**  
*Spring 2014*

**REVIEW COMMITTEE – UNIVERSITY OF VICTORIA, FACULTY OF LAW**  
*Spring 2014*

**REVIEW IN ANTICIPATION OF DEAN SEARCH – WESTERN UNIVERSITY, FACULTY OF LAW**  
*Fall 2016*

**REVIEW COMMITTEE – ST. THOMAS UNIVERSITY, CRIMINOLOGY AND CRIMINAL JUSTICE  
PROGRAM**  
*Fall 2016*

**REVIEW COMMITTEE – KING’S COLLEGE UNIVERSITY, MASTER OF JOURNALISM**  
*Fall 2016*

**REVIEW COMMITTEE – UNIVERSITY OF BRITISH COLUMBIA, TAX LLM**

*June 2019*

**REVIEW COMMITTEE – UNIVERSITY OF BRITISH COLUMBIA, FACULTY OF LAW**

*November 2019*

**SCIENTIFIC COUNCIL – SCHOOL OF PUBLIC POLICY, UNIVERSITY OF CALGARY**

*June 2020 -*

**SOCIAL SCIENCES AND HUMANITIES RESEARCH COUNCIL**

2011-2012, National Doctoral Adjudication Committee

2012-2013, Selection Committee, Vanier Canada Graduate Scholarship Doctoral awards

2014–2016, Chair, Vanier Canada Graduate Scholarship Doctoral awards

2017- 2018, Insight Grants Competition Committee (Law and Criminology)

2020-2021, Insight Development Grant Selection Committee (Law and Criminology)

**SOCIETY FOR TEACHING AND LEARNING IN HIGHER EDUCATION**

2012 – 2016, 2019 - - 3M National Student Fellowship adjudication team

2018 – “Welcome to my classroom” STLHE selection committee

**THE FRIDAY LIBRARY – BLOG - [HTTPS://BLOGS.DAL.CA/FRIDAYLIBRARY/RECENT/](https://blogs.dal.ca/fridaylibrary/recent/)**

2014 - 2016

**TRUDEAU FOUNDATION – BOARD MEMBER**

*May 2019 – present*

**WOMEN AND GENDER LAW ABSTRACTS (SSRN) – EDITOR**

*August 2005 – present*

**WOMEN’S LEGAL EDUCATION AND ACTION FUND – NATIONAL LEGAL COMMITTEE  
AND CHAIR OF THE BOARD OF DIRECTORS**

*September 2005 – December 2009 (Chair of the Board of LEAF effective June 2006)*

**VALUATION LAW REVIEW - EDITORIAL BOARD**

*September 2000 - September 2004*

**ACADEMIC RECOGNITION**

**SSHRC INSIGHT GRANT (\$150,708) (APPLICANT)**

Awarded: *March 2018*

*“The role of tax law experts in sustainable development”*

**SSHRC INSIGHT GRANT (\$165,600) (CO-APPLICANT)**

Awarded: *June 2014*

*“Processes of Inclusion and Exclusion: The Experiences of ‘Minority’ Professionals in Law, Social Work and Academia”*

**SSHRC AID TO RESEARCH WORKSHOPS AND CONFERENCES IN CANADA (\$24,965)**

Awarded: *April 2012*

*“The Carter Commission – 50 Years”*

**SSHRC STANDARD RESEARCH GRANT (\$98,103) (3 YEARS)**

Awarded: *April 2010*

*“A Comparative Study of the Impact of the Tax Expenditure Concept on the Design of the Tax System, the Legislative Process, and the Choice of Policy Instruments”*

**HONORARY RESEARCH FELLOW – DEPARTMENT OF BUSINESS LAW AND TAXATION, FACULTY OF BUSINESS AND ECONOMICS, MONASH UNIVERSITY**

*March 2008 – September 2017*

**SSHRC ASPP PUBLICATION SUPPORT (\$8,000)**

Awarded: *2009*

*“Justice Bertha Wilson: One Woman’s Difference”*

**SSHRC AID TO RESEARCH WORKSHOPS AND CONFERENCES IN CANADA (\$20,000)**

Awarded: *January 2008*

*“Looking Forward: The Contributions of Justice Wilson”*

**FACULTY SCHOLAR AWARD, UBC FACULTY OF LAW**

*September 2006 – September 2007*

**CENTRELGS VISITING SCHOLAR, KENT UNIVERSITY**

*June 2006*

**SSHRC STANDARD RESEARCH GRANT (\$82,662) (3 YEARS)**

Awarded: *April 2006*

*“Toward a Fairer Share of Tax Revenues: A Comparative Look at Canada’s Tax Treaty Policy Towards Developing Nations”*

Awarded with two course releases

**SJSU INTERNATIONAL TAX POLICY RESEARCH FELLOW**

*April/May 2006*

**UBC COMPETITIVE GRANT: UBC TEACHING AND LEARNING ENHANCEMENT FUND (\$22,148) (1 YEAR)**

Awarded: *March 2006*

*“Enhancing Active Learning in Large Law School Classrooms and a Tax Case Study”*

**ABE GREENBAUM RESEARCH FELLOW, UNIVERSITY OF NEW SOUTH WALES, ATAX**  
*August 2005*

**UBC COMPETITIVE GRANT: UBC HAMPTON RESEARCH FUND (\$28,199) (2 YEARS)**

Awarded: *March 2005*

*“Canada’s tax treaty policy towards developing countries: To what extent has it been influenced by the model United Nations convention for tax treaties between developed & developing countries?”*

**UBC LAW COMPETITIVE GRANT: FARRIS FUND (\$10,000) (1 YEAR)**

Awarded: *March 2005*

*“Taxation of Cross-Border Investments”*

**TAXATION LAW AND POLICY RESEARCH INSTITUTE – RESEARCH FELLOW**

*November 2004 - 2008*

## **PUBLICATIONS**

### **(a) Peer Reviewed Journal Publications**

“Fostering Self-Development, Passion and Engagement, and Stress Management in Large Law School Classrooms” (2020) *Canadian Legal Education Annual Review* (forthcoming).

“Portrait of a Transplant Artist” (2020) 48(8/9) *Intertax* 698 – 707.

“Tim Edgar: The Accidental Comparatist” (2020) 68:1 *Canadian Tax Journal* 125 – 142.

“An Intellectual History of Comparative Tax Law” (2020) 57:3 *Alberta Law Review* 649 – 682.

“Microaggressions experienced by LGBTQ academics in Canada: ‘just not fitting in...it does take a toll’” (2020) *International Journal of Qualitative Studies in Education* 1-16 (with Brenda Beagan, Tameera Mohamed, Bea Waterfield & Merlinda Weinberg).

“The Daily Work of Fitting in as a Marginalized Lawyers” (2019) 45(1) *Queen's Law Journal* 157 – 192.

“Train Wrecks: 3M National Teaching Fellows Explore Creating Learning and Generative Responses from Colossal Failures” (2019) XIII *Collected Essays on Learning and Teaching* 119-126 (with William B Streat and Patrick T Maher).

“Welcome to the Revolution” in *Reflections of Canada: Illuminating our Opportunities and Challenges at 150+ Years* (Peter Wall Institute for Advanced Studies: University of British Columbia, 2017) 53 – 56.

“The High Cost of Transferring the Dream” (2016) 31:3 *Canadian Journal of Law and Society* 317-333.

“The World Needs More Rod Macdonald: The Potential of Big Ideas” (2014) 51(4) *Alberta Law Review* 871-889.

“Global Distributive Justice: The Potential for a Feminist Analysis of International Tax Revenue Allocation” (2009) 21(2) *Canadian Journal of Women and the Law* 267-297.

“Tax Sparing: A Needed Incentive for Foreign Investment in Low-Income Countries or an Unnecessary Revenue Sacrifice?” (2009) 34(2) *Queen’s Law Journal* 505 – 564.

“Counting Outsiders: A Critical Exploration of Outsider Course Enrollment in Canadian Legal Education” (2007) 45(2) *Osgoode Hall Law Journal* 667-732 (with Natasha Bakht, Gillian Calder, Jennifer Koshan, Sonia Lawrence, Carissima Mathen, and Debra Parkes).

“Tax Treaty Treatment of Royalty Payments from Low-Income Countries: A Comparison of Canada and Australia’s Policies” (2007) vol. 5, no. 2 *eJournal of Tax Research* 168-197.

“Valuing Women’s Work in the Home: A Defining Moment” (2005) vol. 17, no. 1 *Canadian Journal of Women and the Law* 177-195. (Reprinted in Brett Dawson, ed., *Women, Law and Social Change* (Concord, ON: Captus Press, 2009).

“The Allocation of Profits Between Related Entities and Shareholder Remedies: An Analysis of *Ford Motor Co. v. OMERS*” (2005) vol. 36, no. 1 *Ottawa Law Review* 127 – 167 (with Anita Anand).

“Delimiting the Concept of Income: The Taxation of In-Kind Benefits” (2004) vol. 49, no. 2 *McGill Law Journal* 255 - 307.

“Learning to Live with an Imperfect Tax: A Defence of the Corporate Tax” (2003) vol. 36, no. 3 *University of British Columbia Law Review* 621 – 672.

“Moving From the Back to the Front of the Classroom” (2003) vol. 1, no. 3 *Seattle Journal for Social Justice* 637 – 651 (with Debra Parkes).

#### **(b) Other Law Review Publications**

“A Hitchhiker’s Guide to Comparative Tax Scholarship” (2020) 24:1 *Florida Tax Review* 1 - 50.

“Feminist Statutory Interpretation” (2019) 16 *Pittsburgh Tax Review* 125 – 133.

“Carrying on the Tradition: Justice Rothstein’s Contribution to Canadian Tax Law” (2016) 74 *S.C.L.R.* (4<sup>th</sup>) 361 – 404 (with Neil Brooks).

“Why Feminism Matters to the Study of Law” (2015) 27(2) *Canadian Journal of Women and the Law* 207-223.



“A Retrospective on the Contributions of Neil Brooks: So Far” (2015) 52(2) *Osgoode Hall Law Journal* 379 – 400.

“The Supreme Court’s 2013 Tax Cases: Side-Stepping the Interesting, Important and Difficult Issues” (2015) 68 S.C.L.R. (2d) 335 – 387 (with Neil Brooks).

“The Supreme Court’s 2012 Tax Cases: Formalism Trumps Pragmatism and Good Sense” (2014) 64 S.C.L.R. (2d) 267 – 325 (with Neil Brooks).

“Going for the Jugular: Justice Bowman’s Approach to the Craft of Judging” (2010) vol. 58, special supplement, *Canadian Tax Journal* 5 – 28 (with Neil Brooks).

“A Comment on Watersheds: Runoff from the Tax Code” (2010) vol. 34, no. 4 *Vermont Law Review* 895 - 902.

“Feminists, Angels, Poets and Revolutionaries: What I’ve Learned from Ruthann Robson and Nicole Brossard on What it Means to be a Law Teacher” (2005) 8(2) *New York City Law Review* 633-655.

“Queer(ing) Legal Education as a Project of Theoretical Discovery” (2004) vol. 27 *Harvard Women’s Law Journal* 89 – 136 (with Debra Parkes).

### **(c) Books**

*Comparative Tax Law*, 2<sup>nd</sup> ed. (The Netherlands: Kluwer Law International BV, 2016) (with Victor Thuronyi and Borbala Kolozs).

*Canadian Income Tax Law*, 5<sup>th</sup> ed. (Toronto: Butterworths, 2015) (with David Duff, Lisa Philipps, Benjamin Alarie, and Geoff Loomer).

*Canadian Income Tax Law*, 4<sup>th</sup> ed. (Toronto: Butterworths, 2012) (with David Duff, Lisa Philipps, Benjamin Alarie, and Geoff Loomer).

*Canadian Income Tax Law*, 3<sup>rd</sup> ed. (Toronto: Butterworths, 2009) (with David Duff, Lisa Philipps & Benjamin Alarie).

*Canadian Income Tax Law*, 2<sup>nd</sup> ed. (Toronto: Butterworths, 2006) (with David Duff, Lisa Philipps & Benjamin Alarie).

*Teaching with Cases: Green Guide No. 5* (Halifax: Society for Teaching and Learning in Higher Education, 2004) (with David Dunne) (refereed).

### **(d) Loose-leaf Services**

*Taxation of Corporate Reorganizations* (Toronto: Federated Press) (editor) (2003 – 2020).

**(e) Edited Collections (peer reviewed where indicated)**

*International Tax Law and Policy*, (July 2018) *Laws* (open access electronic journal), special volume

*Who Are We?: The Quest for Identity in Law*, (2015) 38(2) *Dalhousie Law Journal*, special volume, co-edited with Colin Jackson

\*Kim Brooks, ed., *The Quest for Tax Reform Continues: The Royal Commission on Taxation Fifty Years Later* (Toronto: Carswell, 2013).

\**Critical Disability Studies and Feminisms: On Getting It*, (2013) vol. 25 no. 1 *Canadian Journal of Women and the Law* special volume, co-edited with Richard Devlin.

Kim Brooks, Lisa Philipps, Asa Gunnarsson & Maria Wersig, eds., *Challenging Gender Inequality in Tax Policy Making: Comparative Perspectives* (Oxford: Hart Publishing Ltd., 2011).

Kim Brooks and Carissima Mathen, eds., *Women, Law and Equality: A Discussion Guide* (Toronto: Irwin Law, 2010).

\*Robert Leckey & Kim Brooks, eds., *Queer Theory: Law, Culture, Empire* (New York: Routledge, 2010).

\*Kim Brooks, ed. *Justice Bertha Wilson: One Woman's Difference* (Vancouver: University of British Columbia Press, 2009) (refereed).

*Reviewed by Suzanne Bouclin, (2010) 25(2) Canadian Journal of Law and Society 239.*

\**Why and How? Theoretical and Methodological Directions in Law, Feminism, Gender and Sexuality*, (2007) vol. 19 no. 1 *Canadian Journal of Women and the Law* special volume, co-edited with Susan B. Boyd.

**(f) Book Chapters (peer reviewed where indicated)**

“The History of Canada’s Double Tax Conventions” in Michael Land and Ekkehart Reimer, eds., *The History of Double Tax Conventions in the Pre-BEPS Era* (The Netherlands: IBFD, 2021), chapter 20 (583 – 621).

“The logic, policy, and politics of tax law” in Arthur Cockfield et al, eds., *Materials on Canadian Income Tax* (16th ed.) (Toronto: Carswell, 2020), 1 - 72.

“Canada” in *cahiers: Restructuring the Treaty Network*, volume 105 (International Fiscal Association, 2020), 219 - 238 (with Shaira Naiji and Jim Samuel).

“The Ethical Tax Judge” in *Ethics and Taxation*, Robert van Brederode (New York: Springer, 2020), 397-412.

“Legal Interpretation of Tax Law: Canada” in *Legal Interpretation of Tax Law*, 2<sup>nd</sup> ed. Robert van Brederode and Richard Krever, eds. (The Netherlands: Kluwer Law International, 2017), chapter 4 (75 - 98).

“Canada” in *Trends and Players in Tax Policy*, Michael Lang et al., eds. (The Netherlands: IBFD, 2016), chapter 4 (191 – 217).

“The Troubling Role of Tax Treaties” in *Tax Design Issues Worldwide*, Geerten Michiels and Victor Thuronyi, eds. (The Netherlands: Kluwer Law International, 2015), chapter 6 (159 - 178) (with Richard Krever).

“International Tax Policy: The Counter-Story Presented by the BRICS” in *BRICS and the Emergence of International Tax Coordination*, Yariv Brauner and Pasquale Pistone, eds. (Amsterdam: IBFD, 2015), chapter 16 (447 – 467).

\*“Cameos from the Margins of Conjuality” in *After Legal Equality: Family, Sex, Kinship*, Robert Leckey, ed. (New York: Routledge, 2014), chapter 6 (99 – 114).

“Direct taxation, tax treaties and IIAs: mixed objectives, mixed results” in *Improving International Investment Agreements*, Armand de Mestral and Céline Lévesque, eds. (New York: Routledge, 2013) 303 – 322 (with Martha O’Brien).

“Canada” in *The Meaning of ‘Enterprise’, ‘Business’ and ‘Business Profits’ under Tax Treaties and EU Tax Law* (Amsterdam: IBFD, 2011) 245 – 272.

“A Reasonable Balance: Revenue Authority Discretions and the Rule of Law in Canada” in *The Delicate Balance: Tax, Discretion and the Rule of Law*, Chris Evans et al, eds. (Amsterdam: IBFD, 2011) 63 – 78.

“The Potential of Multilateral Tax Treaties” in *Tax Treaties: Building Bridges Between Law and Economics*, Michael Lang et al, eds. (Amsterdam: IBFD, 2010) 211 – 236.

\*“Canada’s Evolving Tax Treaty Policy Toward Low-Income Countries” in *Globalization and Its Tax Discontents: Tax Policy and International Investments*, Arthur Cockfield, ed. (Toronto: University of Toronto Press, 2010) 189 – 211.

“Canada” in *Residence of Individuals under Tax Treaties and EC Law* (Amsterdam: IBFD, 2010) 301 - 328.

“Inter-Nation Equity: The Development of an Important but Underappreciated International Tax Policy Objective” in *Tax Reform in the 21<sup>st</sup> Century*, John G. Head and Richard Krever, eds. (New York: Wolters Kluwer Law & Business, 2009) 471 – 498.

“Canada” in *Residence of Companies Under Tax Treaties and EC Law* (Amsterdam: IBFD, 2009) 407 - 440.

“Canada” in *International and EC Tax Aspects of Groups of Companies* (Amsterdam: IBFD, 2008) 247 – 276.

“Tax Treaty Treatment of Royalty Payments from Low-Income Countries: A Comparison of Canada and Australia’s Policies” in *Taxation and Valuation of Technology*, David Chodikoff and James Horvath, eds. (Toronto: Irwin Law, 2008) (reprint).

### **(g) Book and Article Reviews**

*Canadian Tax Journal* (2020) 68(2):

- Ariel Jurow Kleiman, Amy K. Matsui, and Estelle Mitchell, *The Faulty Foundations of the Tax Code: Gender and Racial Bias in Our Tax Laws*
- Palma Joy Strand and Nicholas Mirkay, “Racialized Tax Inequity: Wealth, Racism, and the US System of Taxation”
- Meredith Conway, “And You May Ask Yourself, What is that Beautiful House: How Tax Laws Distort Behavior Through the Lens of Architecture”
- Rachel Davies and Miranda Stewart, “The Gatekeeper Court: For the Revenue or for the Taxpayer”
- Lily Batchelder and David Kamin, “Taxing the Rich: Issues and Options”
- Kerrie Sadiq and Richard Krever “Actions to counter base erosion and profit shifting: A general report”
- Daisy Ogembo, “Are Presumptive Taxes a Good Option for Taxing Self-Employed Professionals in Low & Middle-Income Countries?”
- Reuven Avi-Yonah, *Advanced Introduction to International Tax Law*
- Mark Brabazon, *International Taxation of Trust Income: Principles, Planning and Design*
- Carlo Garbarino, *Taxation of Bilateral Investments: Tax Treaties After BEPS*

*Canadian Tax Journal* (2019) 67(4):

- Richard Eccleston and Ainsley Elbra, eds., *Business, Civil Society and the “New” Politics of Corporate Tax Justice: Paying a Fair Share?*
- Mattia Anesa, Nicole Gillespie, A. Paul Spee, and Kerrie Sadiq, “The Legitimation of Corporate Tax Minimization”
- Shu-Yi Oei and Leigh Z. Osofsky, “Constituencies and Control in Statutory Drafting: Interviews with Government Tax Counsels”
- Tarcisio Diniz Magalhães, “What Is Really Wrong with Global Tax Governance and How To Properly Fix It”
- Afton Titus, “Designing a General Anti-Avoidance Rule for the East African Community—A Comparative Analysis”
- Daisy L.A. Ogembo, “The Tax Justice Network-Africa v Cabinet Secretary for National Treasury & 2 Others: A Big Win for Tax Justice Activism?”

- Michael C. Durst, *Taxing Multinational Business in Lower-Income Countries: Economics, Politics and Social Responsibility*
- Sunita Jogarajan, *Double Taxation and the League of Nations*

*Canadian Tax Journal* (2019) 67(2):

- Bridget Crawford and Anthony Infanti, *Feminist Judgments: Rewritten Tax Opinions*
- Vito Tanzi, *The Ecology of Tax Systems: Factors that Shape the Demand and Supply of Taxes*
- Jay Soled and Kathleen DeLaney Thomas, “Automation and the Income Tax”
- Assaf Likhovski, *Tax Law and Social Norms in Mandatory Palestine and Israel*
- Mick Moore et al, *Taxing Africa: Coercion, Reform and Development*
- Daniel Halliday, *The Inheritance of Wealth: Justice, Equality, and the Right to Bequeath*
- Elliot Ash and Omri Marian, “The Making of International Tax Law: Empirical Evidence from Natural Language Processing”

*Canadian Tax Journal* (2018) 66(4):

- Jennifer Robson, *Post-Secondary Access: Better Life Changes for Ontario’s Children*
- Anthony Infanti, *Our Selfish Tax Laws: Toward Tax Reform that Mirrors our Better Selves*
- Marjorie Kornhauser, “The ‘Invisible Government’ and Conservative Tax Lobbying 1935-1935”
- Abri Adams, Judith Freedman and Jeremias Prassl, “Rethinking Legal Taxonomies for the Gig Economy”
- Rita de la Feria, “Tax Fraud and the Rule of Law”
- Omri Marian, “Is all Corporate Tax Planning Good for Shareholders?”
- Joseph Thorndike and Ajay Mehrotra, “Who Speaks for Tax Equity and Tax Fairness?: The Emergence of the Organized Tax Bar and the Dilemmas of Professional Responsibility”
- Arthur Cockfield, “Shaping International Tax Law and Policy in Challenging Times”
- Miranda Stewart, “Redistribution between Rich and Poor Countries”
- Evert-jan Quak, *The Impact of International Tax Competition on Low and Middle-Income Countries and Tax Coordination and Tax Harmonisation within the Regional Economic Communities in Africa*

*Canadian Tax Journal* (2018) 66(2):

- Allison Christians, “Trust in the Tax System: The Problem of Lobbying”
- Graeme Cooper, “The Unconvincing Case for 25%”
- Michael Littlewood and Craig Elliffe, eds., *Capital Gains Taxation: A Comparative Analysis of Key Issues*
- Heather Field, “A Taxonomy for Tax Loopholes”
- Christiana Panayi, “The Europeanization of Good Tax Governance”
- Martin Hearson, “The UK’s Tax Treaties with Developing Countries During the 1970s”

- Eduardo Baistrocchi, ed., *A Global Analysis of Tax Treaty Disputes*
- Michael Lang et al., eds., *The UN Model Convention and Its Relevance for the Global Tax Treaty Network*

*Canadian Tax Journal* (2017) 65(2):

- Jinyan Li, *International Taxation in China: A Contextualized Analysis*
- Sas Ansari and Lorne Sossin, “Legitimate Expectations in Canada: Soft Law and Tax Administration”
- David Kerzner and David Chodikoff, *International Tax Evasion in the Global Information Age*
- Carlo Garbarino, *Judicial Interpretation of Tax Treaties: The Use of the OECD Commentary*
- Angharad Miller, *Taxing Cross-Border Services: Current Worldwide Practices and the Need for Change*
- Lisa Philipps, “Registered Savings Plans and the Making of Middle-Class Canada: Toward a Performative Theory of Tax Policy”

*Canadian Tax Journal* (2016) 64(4):

- Allison Christians, “While Parliament Sleeps: Treaty Practice in Canada”
- Michael Graetz and Alvin Warren, “Integration of Corporate and Shareholder Taxes” and Robin Boadway and Jean-Francois Tremblay, *Modernizing Business Taxation*
- Arthur Cockfield, “Big Data and Tax Haven Secrecy”
- Canada Revenue Agency, *Tax Gap in Canada: A Conceptual Study*
- David Duff, “Alternatives to the Gift and Estate Tax”
- Lily Kahng, “Who Owns Human Capital?”
- Sol Picciotto, “Taxing Multinational Enterprises as Unitary Entities”

“What the Best Law Teachers Do” (2015) vol. 45, no. 4 *Canadian Journal of Higher Education* 486-488.

“Mrs. Dred Scott: A Life on Slavery’s Frontier” (2012) vol. 24, no. 2 *Canadian Journal of Women and the Law* 472-475.

“The Promise of Happiness” (2012) vol. 24, no. 1 *Canadian Journal of Women and the Law* 252-256.

“Critical Tax Theory: An Introduction” (2010) vol. 22, no. 1 *Canadian Journal of Women and the Law* 281 – 288.

“Poverty: Rights, Social Citizenship, and Legal Activism” (2008) vol. 20, no. 1 *Canadian Journal of Women and the Law* 155 – 163.

“Tax Stories: An In-Depth Look at Ten Leading Federal Income Tax Cases” (2003) vol. 28, no. 2 *Queen’s Law Journal* 705 – 721.

### **(h) Case Comments**

“*General Electric Capital Canada Inc v The Queen*: even straightforward facts confound transfer pricing law” (2010) *British Tax Review* 132 – 140.

“*Auton (Guardian ad litem of) v. British Columbia (Attorney General)*” (2004) vol. 16, no. 2 *Canadian Journal of Women and the Law* 405 – 408.

### **(i) Introductions, Forewords, and Minor Contributions**

“Gateways to Including Disabled Academics” 24(1) *Focus* (Dalhousie Centre for Learning and Teaching Newsletter) 5-6 (with Bea Waterfield).

“Scholarship as Activism” in Richard Janda, Rosalie Jukier, and Daniel Jutras, eds., *The Unbounded Level of the Mind: Rod Macdonald’s Legal Imagination* (Montreal: McGill-Queen’s University Press, 2015), 249 – 251.

“‘I believe we shall have significant tax reform’: The Legacy and Importance of Canada’s Carter Commission” in Kim Brooks, ed., *The Quest for Tax Reform Continues: The Royal Commission on Taxation Fifty Years Later* (Toronto: Carswell, 2013).

“Editorial” (2013) vol. 25, no. 1 *Canadian Journal of Women and the Law* i – iii (with Richard Devlin).

“Twenty Years of Student Scholarship: Celebrating the Dalhousie Journal of Legal Studies” (2011) 20 *Dalhousie Journal of Legal Studies* i-ii (with Mark Lewis).

“Introduction” in Kim Brooks, Lisa Philipps, Asa Gunnarsson & Maria Wersig, eds., *Challenging Gender Inequality in Tax Policy Making: Comparative Perspectives* (Oxford: Hart Publishing Ltd., 2011).

“Tracking Our Fiscal Footprint” 42(2) *UBC Law Review* 235 – 237 (introduction to symposium volume).

“Foreword” in Fay Faraday, Margaret Denike, and M. Kate Stephenson, eds. *Making Equality Rights Real: Securing Substantive Equality Under the Charter* (Toronto: Irwin Law Inc., 2009) ix – xiv.

“Editorial” (2007) vol. 19, no. 1 *Canadian Journal of Women and the Law* i – iv (with Susan Boyd).

### **(j) Publications in Professional Journals**

“Canada’s 1999 Tax Year in Review” (2000) 20 *Tax Notes International* 25 – 29 (with Francois Vincent).

“Minister’s Inquiry Powers Upheld by Supreme Court of Canada” (case comment on *Del Zotto v. Canada*) (1999) 7 *Tax Litigation* 443 – 447 (with Lara Friedlander).

### **(k) Other Publications**

“Coming to Feminism” in *Feminist Journeys*, Marguerite Andersen, ed. (Ottawa: Feminist History Society, 2010) 84 – 87.

“What’s Next: Recommendations from the Kim Rogers Inquest” (2003) vol. 22, no. 1 *Jurifemme* 9 – 10.

“Finding Answers: The Kimberly Rogers Inquest” (2002) vol. 21, no. 1 *Jurifemme* 1 – 2.

“Rethinking the Budgeting Process: A Call for Renewed Action” (2002) vol. 21, no. 1 *Jurifemme* 13 – 14.

“The Impact of Taxing Families” (1999) vol. 19, no. 1 *Jurifemme* 19 – 20.

“The 1999 Budget: Not a Lot to Celebrate” (1999) vol. 18, no. 3 *Jurifemme*.

“Taxation of Judgments and Awards: A Canadian Perspective” (1998) Inter-Pacific Bar Association, 8<sup>th</sup> Annual Meeting and Conference (with Dean Allan Kraus) (paper presented by Ron Durand).

## **PRESENTATIONS AND CONFERENCES**

### **WORKSHOP FOR INSTRUCTION IN LIBRARY USE (VIRTUAL)**

“Teaching as Thought What Matters Most Were Our Learning” (keynote)(June 22, 2021)

### **OPERATION ENTREPRENEUR, PRINCE’S TRUST CANADA (VIRTUAL)**

“Taxation and Legal Issues” (June 21, 2021)

### **CBA TAX LAW FOR LAWYERS (VIRTUAL)**

“Statutory Interpretation” (May 26, 2021)

### **PANELIST, INTERNATIONAL TAX WORKSHOP (VIRTUAL)**

“International Tax Allocation for Development post-BEPS” (May 25, 2021)

### **FACULTY RESEARCH DAY (VIRTUAL), FACULTY OF MANAGEMENT, DALHOUSIE UNIVERSITY**

“International Tax Justice” (May 12, 2021) (with Okanga Ogbu Okanga)

### **FACULTY SEMINAR (VIRTUAL), COPENHAGEN BUSINESS SCHOOL**

“A Hitchhiker’s Guide to Comparative Tax Scholarship” (April 28, 2021)



**FACULTY SEMINAR (VIRTUAL), UNIVERSITY OF VICTORIA**

“Asking who we are and other complex questions of belonging in the university and in law” (November 9, 2020)

**CRITICAL TAX CONFERENCE (VIRTUAL), UNIVERSITY OF FLORIDA**

“A Hitchhiker’s Guide to Comparative Tax Scholarship” (April 20, 2020)

**PURDY CRAWFORD WORKSHOP, DALHOUSIE UNIVERSITY**

“The Art of Tax Transplant” (September 27, 2019)

**CBA TAX LAW FOR LAWYERS, NIAGARA-ON-THE-LAKE**

“Statutory Interpretation” (May 26, 2019)

**WORKSHOP, CREATING A TEACHING DOSSIER, CENTRE FOR LEARNING AND TEACHING (DALHOUSIE)**

“A Glimpse into the Future” (May 17, 2019)

**FACULTY SEMINAR SERIES, UNIVERSITY OF MINNESOTA, FACULTY OF LAW**

“A Hitchhiker’s Guide to Comparative Tax Scholarship” (April 25, 2019)

**HOW COUNTRIES LEARN TO TAX: COMPLEXITY, LEGAL TRANSPLANTS AND LEGAL CULTURE, LORENTZ CENTRE, UNIVERSITY OF LEIDEN**

“Comparative Tax Research: Tax Law Perspectives” (February 27, 2019)

**FEMINIST LEGAL STUDIES SPEAKER SERIES, QUEEN’S UNIVERSITY**

“The Daily Work of Fitting in as a Marginalized Lawyer” (February 11, 2019)

**RE-IMAGINING TAX FOR THE 21<sup>ST</sup> CENTURY: INSPIRED BY THE SCHOLARSHIP OF TIM EDGAR, OSGOODE HALL LAW SCHOOL**

“Do Academic Experts Matter in Tax Transplants?” (February 8, 2019)

**SCHULICH SCHOOL OF LAW, DALHOUSIE UNIVERSITY, LAW HOUR**

“Scotch and Poker, Yachts and Summer Holidays: The Work of Practicing Law as a Marginalized Lawyer” (January 31, 2019)

**UBC FACULTY OF LAW, CENTRE FOR FEMINIST LEGAL STUDIES SPEAKER SERIES**

“The Daily Work of Fitting in as a Marginalized Lawyer” (November 20, 2018)

**DALHOUSIE UNIVERSITY, TAX ETHICS WORKSHOP**

“Claims about Ethical Tax Judging” (October 21, 2018)

**DALHOUSIE UNIVERSITY, ACTIVE LEARNING SYMPOSIUM**

“Advancing Active Learning Across Campus” (panel) (September 21, 2018)

**SCHULICH SCHOOL OF LAW, FACULTY SEMINAR**

“Lawyers at the Margins” (September 20, 2018)

**STLHE, UNIVERSITE DE SHERBROOKE (BY VIDEO)**

“3M Train Wrecks” (with Billy Streat, Pat Maher, and Alison Flynn) (June 21, 2018)

**LAW AND SOCIETY, TORONTO**

“Comparative Statutory Interpretation” (June 7, 2018)

**CANADIAN ASSOCIATION OF LAW TEACHERS, QUEEN’S UNIVERSITY**

“Inclusion: Academia and the Legal Profession” (June 2, 2018)

**CANADIAN ASSOCIATION OF LAW TEACHERS, QUEEN’S UNIVERSITY**

“Legal Technology is Changing What Lawyers will do” (June 1, 2018)

**CBA TAX LAW FOR LAWYERS, NIAGARA-ON-THE-LAKE**

“Statutory Interpretation” (May 27, 2018)

**DALHOUSIE CONFERENCE ON UNIVERSITY TEACHING AND LEARNING, DALHOUSIE UNIVERSITY**

“This train, all aboard” (May 3, 2018) (keynote)

**MACEachEN INSTITUTE, DALHOUSIE UNIVERSITY**

Panel on “Tax and Public Opinion: Can We Do Better Tax Talk?” (February 14, 2018)

**UNIVERSITY OF TORONTO FACULTY OF LAW, TAX LAW AND POLICY WORKSHOP SERIES**

“Comparative Statutory Interpretation” (February 8, 2018)

**SYMPOSIUM ON MUNICIPAL TAXATION, UNIVERSITY OF TORONTO**

Comment on Lisa Philipps, York University, “Updating the Canadian Legislative Framework for Municipal Taxation” (February 8, 2018)

**MCGILL UNIVERSITY FACULTY OF LAW, TAX POLICY COLLOQUIUM (MONTREAL)**

“Contemplating Comparative Tax Law” (December 4, 2017)

**PERSPECTIVES ON THE MULTILATERAL INSTRUMENT (MICHIGAN)**

“Dispute Settlement under the MLI and the EU Arbitration Convention: Comment on Pasquale Pistone” (October 13, 2017)

**SOCIETY FOR TEACHING AND LEARNING IN HIGHER EDUCATION (HALIFAX)**

“I want to keep my sexuality light years away from my work: supporting LGBTQ faculty” (June 22, 2017) (with Bea Waterfield and Tameera Mohamed)

**UBC FACULTY OF LAW, TAX POLICY SEMINAR SERIES (VANCOUVER)**

“Why Comparative Law?” (January 27, 2017)

**QUEEN'S UNIVERSITY, SENIOR ADMINISTRATION RETREAT (KINGSTON)**

“Perennial Projects” (January 19, 2017)

**DALHOUSIE UNIVERSITY, SCHULICH SCHOOL OF LAW FACULTY SEMINAR SERIES (HALIFAX)**

“An Intellectual History of Comparison (in Tax)” (January 12, 2017)

**CANADIAN COUNCIL ON INTERNATIONAL LAW ANNUAL CONFERENCE (OTTAWA)**

“International Taxation: Is the Tax World on Fire?” (November 3, 2016)

**INTER-LAW SCHOOL WORKS-IN-PROGRESS SUMMER WORKSHOP (UNIVERSITY OF TORONTO)**

“Purposes of Comparative Tax Law” (June 24, 2016)

**19<sup>TH</sup> ANNUAL CRITICAL TAX THEORY CONFERENCE (TULANE, NEW ORLEANS)**

“The Comparative Tax Law Landscape” (April 1, 2016)

**SCHULICH SCHOOL OF LAW FACULTY SEMINAR (DALHOUSIE, HALIFAX)**

“An Archeology from the Edge of Tax Stories” (February 11, 2016)

**CRITICAL ANALYSIS OF LAW WORKSHOP (UNIVERSITY OF TORONTO)**

“Law of the Everyday” (November 10, 2015)

**FEMINIST LEGAL STUDIES QUEEN'S (KINGSTON, ONTARIO)**

“Why Feminism Matters to the Study of Law” (September 26, 2014)

**TAX JUSTICE AND HUMAN RIGHTS RESEARCH COLLABORATION SYMPOSIUM (MCGILL, MONTREAL)**

“Why Justice Matters for Tax Policy” (June 19, 2014)

**CANADIAN ASSOCIATION OF LAW TEACHERS ANNUAL CONFERENCE (WINNIPEG, MANITOBA)**

“Johnny Depping a Larg(ish) Class” (May 8, 2014)

**UNIVERSITY OF FLORIDA, LEVIN COLLEGE OF LAW TAX WORKSHOP (GAINSVILLE)**

“Cancel your tax treaties” (April 18, 2014)

**LAW AND PUBLIC POLICY, USC GOULD SCHOOL OF LAW (LOS ANGELES, CALIFORNIA)**

“Archives of Us” (October 14, 2013)

**TRENDS AND PLAYERS IN TAX POLICY, TAX INSTITUTE FOR AUSTRIAN AND INTERNATIONAL TAX LAW (RUST, AUSTRIA)**

“Major Players in Canada Policy” (July 6, 2013)

**LEGAL SERVICES DIVISION CROWN COUNSEL SUMMER SCHOOL (HAMILTON)**

“Leadership for Lawyers” (June 18, 2013)

**TAX POLICY FOR A BETTER TOMORROW (TORONTO, OSGOODE HALL LAW SCHOOL)**

“Neil Brooks: A 30-, or Maybe 40-, Year Retrospective” (May 10, 2013)

**HEC MONTREAL SCIENTIFIC SEMINAR (MONTREAL)**

“Tax-Free Reorganizations: A Growing Business Tax Expenditure?” (May 2, 2013)

**AFTER EQUALITY: FAMILY, SEX, KINSHIP (MCGILL UNIVERSITY)**

“Looking in the Mirror’s Mirror” (April 13, 2013)

**MINI LAW (SCHULICH SCHOOL OF LAW, HALIFAX)**

“Why the Promises of Yesterday are the Taxes of Today” (November 21, 2012)

**INTERNATIONAL LEGAL ETHICS CONFERENCE V (BANFF)**

“Tax Ethics: The Writing is on the Wall but it can be Interpreted in Many Ways – Roundtable” (July 14, 2012)

**FEDERAL COURT OF APPEAL AND TAX COURT OF CANADA JOINT EDUCATION SEMINAR (OTTAWA)**

“Can leave to the Supreme Court be predicted?” (November 25, 2011)

**TAX AND DEVELOPMENT WORKSHOP (LISBON)**

“Taking Stock” (June 29, 2011)

**NOVA SCOTIA BARRISTERS’ SOCIETY, ANNUAL MEETING (HALIFAX)**

“A Review of Corporate Tax Regimes” (June 11, 2011)

**CANADIAN ASSOCIATION OF LAW AND SOCIETY, ANNUAL CONFERENCE (FREDERICTON)**

“Boundaries and Pressures on Taxing Cross-Border Returns to Investment” (May 30, 2011)

**JUDGING WOMEN: AGING, MENTAL HEALTH AND CULTURE (VANCOUVER, NJI)**

“Pensions, Family Law, and Economic Security for Older Women” (May 12, 2011)  
(with Claire Young)

**CRITICAL TAX CONFERENCE (SANTA CLARA UNIVERSITY, SCHOOL OF LAW)**

“The Distributional Consequences of Tax Expenditures” (April 9, 2011)  
(incubator session)

**AMERICAN ASSOCIATION OF LAW SCHOOLS, ANNUAL MEETING (SAN FRANCISCO)**

“Taxation in Developing Countries” (January 6, 2011)

**UNIVERSITY OF MANITOBA, FACULTY OF LAW FACULTY SEMINAR (WINNIPEG)**

“The World is Changing: Why isn’t Legal Education?” (November 5, 2010)

**CALGARY LEAF, PERSON’S DAY BREAKFAST (UNIVERSITY OF CALGARY)**

“Twenty-Five Years of Equality Under the Law” (October 29, 2010)

**CANADIAN LAW AND SOCIETY ASSOCIATION ANNUAL MEETING (MONTREAL)**

“Tax-Free Reorganizations: A Growing Business Tax Expenditure?” (June 2, 2010)  
(with Sam Singer)

**INTERNATIONAL TAX SEMINAR (INTERNATIONAL FISCAL ASSOCIATION (CANADIAN BRANCH), MONTREAL)**

“Residence of Individuals, Companies and Trusts” (May 19, 2010) (with Drew Morier, Douglas Cannon, and Jim Wilson)

**CRITICAL ISSUES IN INTERNATIONAL AND COMPARATIVE TAXATION (SAINT LOUIS UNIVERSITY SCHOOL OF LAW)**

“The Dividend Withholding Tax: Should Low-Income Countries Heed International Agencies and Reduce it to Zero?” (April 9, 2010) (with Jalia Kangave)

**BLACK LAW STUDENTS ASSOCIATION OF CANADA, ANNUAL CONFERENCE (MONTREAL)**

“Introduction to Law” (February 19, 2010)

**INTERNATIONAL TAX WORKSHOP (SEATTLE UNIVERSITY SCHOOL OF LAW)**

“Is there a Future for Dividend Withholding Taxes?” (February 5, 2010)  
(incubator session)

**TAX COLLOQUIUM (NEW YORK UNIVERSITY SCHOOL OF LAW, NEW YORK)**

“Tax Sparing: A Needed Incentive for Foreign Investment in Low Income Countries, or an Unnecessary Revenue Sacrifice?” (January 21, 2010)

**WILL THE CHANGES TO THE CANADA-U.S. TREATY HELP TAXPAYERS DEAL WITH THE IRS AND CRA? ROUNDTABLE DISCUSSION (NEW YORK, BAKER & MCKENZIE)**

Member of four person panel of discussants (October 30, 2009)

**BROOKLYN LAW SCHOOL FACULTY SEMINAR (BROOKLYN)**

“Hope for Harmonization? The Potential for Multilateral Tax Agreements”  
(October 29, 2009)

**WORKSHOP ON WATER (VERMONT LAW SCHOOL)**

Comments on Janet Milne’s paper (October 24, 2009)

**TAX EXPENDITURES AND PUBLIC POLICY IN COMPARATIVE PERSPECTIVE (TORONTO)**

“Tax-Free Reorganizations: A Growing Business Tax Expenditure?” (September 11, 2009)

**LAW AND SOCIETY ASSOCIATION CONFERENCE (DENVER)**

“Multilateral Tax Treaties” (May 28, 2009)

**CANADIAN LAW & SOCIETY ASSOCIATION CONFERENCE (CARLETON UNIVERISTY)**

“Bridging Nations: The Possibilities of Multilateralism in Tax Law” (May 24, 2009)

**CHALLENGING GENDER INEQUALITY IN TAX POLICY MAKING (ONATI INTERNATIONAL INSTITUTE FOR THE SOCIOLOGY OF LAW, ONATI, SPAIN)**  
“International Justice for Women” (May 15, 2009)

**CRITICAL TAX CONFERENCE (INDIANA UNIVERSITY, FACULTY OF LAW)**  
“Consequential Judging” (April 3, 2009) (incubator session)

**WOMEN, EQUALITY, AND FISCAL POLICY: GENDER ANALYSIS OF TAXES, SPENDING, AND BUDGETS, QUEEN’S UNIVERSITY FACULTY OF LAW**  
“Gender and International Taxation: What Feminists Bring to the Analysis” (March 7, 2009)

**MINI-LAW, MCGILL UNIVERSITY PUBLIC LECTURE SERIES**  
“Taxes: The Price we Pay for Civilization?” (November 13, 2008)

**TRACKING OUR FISCAL FOOTPRINT: ASSESSING THE IMPACT OF CONVENTIONAL INTERNATIONAL TAX STANDARDS ON LOW-INCOME COUNTRIES, MCGILL FACULTY OF LAW**  
“Building Alliances: The Potential of International Tax Treaties” (October 27, 2008) (with Jalia Kangave)

**UNIVERSITY OF BRITISH COLUMBIA, NATIONAL CENTRE FOR BUSINESS LAW**  
“International Tax Policy: A New Era” (October 23, 2008) (with Jalia Kangave)

**WOMEN’S LEGAL EDUCATION AND ACTION FUND (EDMONTON BRANCH), PERSON’S DAY BREAKFAST**  
“One Woman’s Difference: The Contributions of Justice Bertha Wilson” (October 17, 2008) (with Shannon O’Byrne)

**UNIVERSITÉ DE MONTRÉAL, TAX COMPETITION: HOW TO MEET THE NORMATIVE AND POLITICAL CHALLENGE?**  
“What is Inter-Nation Equity?” (August 28, 2008)

**KENT UNIVERSITY, FACULTY OF LAW, FACULTY SEMINAR**  
“Reconsidering Musgrave” (June 16, 2008)

**CONFERENCE IN HONOUR OF RICHARD MUSGRAVE, SYDNEY, AUSTRALIA**  
“Inter-Nation Equity” (June 4, 2008)

**ROUNDTABLE ON CANADIAN LEGAL EDUCATION, LAW AND SOCIETY ASSOCIATION CONFERENCE, MONTREAL**  
(May 31, 2008)

**FACULTY SEMINAR, UNIVERSITY OF WISCONSIN LAW SCHOOL**

“Undertipping: Explaining Tax Treaty Negotiations” (April 24, 2008)

**OUTREACH WORKSHOP INTERNATIONAL FINANCE & INTERNATIONAL TAXATION,  
UNIVERSITY OF WISCONSIN LAW SCHOOL**

“Undertipping: Explaining Tax Treaty Negotiations” (April 23, 2008)

**CRITICAL TAX CONFERENCE, FLORIDA STATE UNIVERSITY COLLEGE OF LAW**

“Using the Tax System to Promote Investment in Low-Income Countries” (April 5, 2008)

**LAW, POVERTY, AND ECONOMIC INEQUALITY, VALPARAISO UNIVERSITY SCHOOL OF LAW**

“Approaches to International Redistribution” (April 4, 2008)

**NATIONAL CENTRE FOR BUSINESS LAW WORKSHOP AT MACLEOD DIXON, CALGARY**

“Undertipping: Explaining Tax Treaty Negotiations” (March 20, 2008)

**GLOBALIZATION AND THE IMPACT OF TAX ON INTERNATIONAL INVESTMENTS: A SYMPOSIUM  
IN HONOUR OF THE LATE ALEX EASSON, QUEEN’S UNIVERSITY FACULTY OF LAW**

“Using the Tax System to Promote Investment in Low-Income Countries: An Illustration of Good Intentions, Bad Results” (February 29, 2008)

**TAX AND DEVELOPMENT LECTURES, UNIVERSITY OF FLORIDA**

“Tax and Development” (February 25 and 26, 2008)

**FEMINIST ALLIANCE FOR INTERNATIONAL ACTION, WORKSHOP**

“An Analysis of the Effect of Income Splitting on Women” (December 2, 2007)

**WOMEN’S LEGAL EDUCATION AND ACTION FUND, FACILITATED WORKSHOP**

“*Honda v. Keayes*: What’s at Stake?” (September 29, 2007)

**FACULTY SEMINAR SERIES, UNIVERSITY OF WESTERN, FACULTY OF LAW**

“Considering International Redistribution” (September 10, 2007)

**TAX POLICY RESEARCH SYMPOSIUM, TORONTO**

Comment on Lisa Philipps, York University. “Just “Helping Out”: How Should Tax Law Deal With Informal Family Workers” (August 23, 2007)

**LAW AND SOCIETY, HUMBOLDT UNIVERSITY, BERLIN**

“Taking a Break from Feminism? What’s Happened to Feminist Courses at Canadian Law Schools” (July 25, 2007) (with Jennifer Koshan and Debra Parkes)

“Denying Tax Sparing Provisions: Another Way for High-Income Countries to Dictate the Tax Policy of Low-Income Countries?” (July 26, 2007)

**WESTERN CANADIAN EMERGING SCHOLARS INCUBATOR WORKSHOP, UNIVERSITY OF  
BRITISH COLUMBIA FACULTY OF LAW**

“Inter-Nation Equity” (April 30, 2007)

**DIVERSITY WORKSHOP SERIES, UNIVERSITY OF TORONTO FACULTY OF LAW**

“Taking a Break from Feminism?” (March 16, 2007)

**LL.M. STUDENT LECTURE, UNIVERSITY OF BRITISH COLUMBIA**

“So, you want to be a law professor...” (November 30, 2006)

**JAMES HAUSMAN TAX LAW AND POLICY WORKSHOP, UNIVERSITY OF TORONTO FACULTY OF LAW**

“Tax Sparing: Should Canada Re-Think It's Commitment to Supporting the Investment Incentive Goals of Developing Countries?” (November 28, 2006)

**UNIVERSITY OF BRITISH COLUMBIA, FACULTY OF LAW, STUDENT SESSION**

“Exam Writing” (November 17, 2006)

**INTERNATIONAL NETWORK FOR TAX RESEARCH, UNIVERSITY OF MICHIGAN LAW SCHOOL**

“Tax Treaty Treatment of Royalty Payments from Low-Income Countries: A Comparison of Canada and Australia’s Policies” (November 4, 2006)

**PUBLIC LECTURE, UNIVERSIDAD ALBERTO HURTADO (SANTIAGO, CHILE)**

“A Comparison of Canada and Chile’s Tax Treaties” (October 31, 2006)

**FEMINIST FRIDAYS, THE INSTITUTE FOR FEMINIST LEGAL STUDIES, OSGOODE HALL LAW SCHOOL**

Commentator on Lisa Philipps’ paper “Gender Responsive Tax Policy Making: What Would it Look Like?” (October 13, 2006)

**CANADIAN LAW AND ECONOMICS ASSOCIATION, UNIVERSITY OF TORONTO, FACULTY OF LAW**

“Tax Sparing: Should Canada Re-think its Commitment to Supporting the Investment Incentive Goals of Developing Countries?” (September 29, 2006)

**INTERNATIONAL CANADIAN STUDIES INSTITUTE, UBC**

“Law & the Canadian Legal System” (July 24, 2006)

**LAW & SOCIETY ANNUAL CONFERENCE, BALTIMORE**

“Tax Treaties as a Mechanism for the Just Distribution of Income Between Nations” (July 6, 2006)

**UP AGAINST THE NATION-STATES OF FEMINIST LEGAL THEORY, KENT UNIVERSITY**

“Does Feminist Theory Speak to International Income Redistribution by the State?” (July 1, 2006)

**KENT UNIVERSITY, FACULTY OF LAW, FACULTY SEMINAR**

“What Can Feminism Contribute to International Law” (June 27, 2006)



**CANADIAN ASSOCIATION OF LAW TEACHERS ANNUAL CONFERENCE, OSGOODE HALL LAW SCHOOL**

“Recognizing the Incentive Programs of Other States: Should Canada Feel Obligated to Protect the Tax Incentives of Developing Countries” (May 30, 2006)

**OSGOODE COURSE DESIGN INSTITUTE**

“How We Teach/How Our Students Learn” (May 25, 2006) (with Mark Weisberg and Carys Craig)

**FARRIS LECTURE, UBC FACULTY OF LAW (ROBSON SQUARE)**

“Is there a role for tax treaties in providing incentives for trade with developing countries?” (May 16, 2006)

**SAN JOSE STATE UNIVERSITY, FACULTY SEMINAR**

“International Tax Policy: Making Choices in Treaty Negotiations with Developing Countries” (May 5, 2006)

**SAINT LOUIS UNIVERSITY SCHOOL OF LAW, FACULTY SEMINAR**

“Tax Treaty Treatment of Royalty Payments” (April 19, 2006)

**2006 CRITICAL TAX THEORY CONFERENCE, MERCER UNIVERSITY**

“Taxing Royalty Payments with a Developing Country Source” (April 8, 2006)

**UNIVERSITY OF BRITISH COLUMBIA, FACULTY OF LAW, STUDENT SESSION**

“Exam Writing” (November 23, 2005)

**UNIVERSITY OF VICTORIA, FACULTY OF LAW, CASCADIAN’S MEETING**

“Creating a Community of Teachers” (October 22, 2005)

**UBC FACULTY OF LAW, LEGAL STUDIES SEMINAR SERIES**

“The Yawning Divide Between North and South” (October 19, 2005)

**TORYS PUBLIC LECTURE IN BUSINESS LAW, QUEEN’S UNIVERSITY, FACULTY OF LAW**

“Tax Treaties Between Developing and Developed Nations” (October 17, 2005)

**FACULTY SEMINAR, UNIVERSITY OF ALBERTA, FACULTY OF LAW**

“Canada's International Tax Policy: What are we doing to Help Developing Countries” (October 6, 2005)

**STUDENT SEMINAR, UNIVERSITY OF ALBERTA, FACULTY OF LAW**

“Preparing for Practice” (October 6, 2005)

**ABE GREENBAUM RESEARCH FELLOWSHIP LECTURE – UNIVERSITY OF NEW SOUTH WALES, ATAX**

“Furthering the Millennium Development Goals by Re-Fashioning Tax Treaties Between Developed and Developing Countries” (August 26, 2005)

**2005 ANNUAL CONFERENCE – CANADIAN ASSOCIATION OF LAW TEACHERS**

“Teaching with Cases” (June 22, 2005)

**WOMEN’S RIGHTS & FREEDOMS: 20 YEARS (IN) EQUALITY**

“Lobbying for Spending Priorities that Reflect Women’s Needs: Engaging in the Budget Process” (April 30, 2005)

**2005 CRITICAL TAX THEORY CONFERENCE, SEATTLE**

“Comparative Tax Burdens” (April 2, 2005)

**HOUSE OF COMMONS COMMITTEE ON FINANCE, OTTAWA**

“Pre-Budget Comments: Budget 2005” (November 24, 2004)

**SYMPOSIUM IN HONOR OF THE WORK OF PROFESSOR RUTHANN ROBSON, CITY UNIVERSITY OF NEW YORK SCHOOL OF LAW**

“Teaching with Ruthann: A View from the North” (November 5, 2004)

**34<sup>TH</sup> ANNUAL WORKSHOP ON COMMERCIAL AND CONSUMER LAW, UNIVERSITY OF BRITISH COLUMBIA**

“Some Reflections on the Allocation of Profits Between Related Entities: Why Should Corporate and Commercial Lawyers and Scholars Care? An Analysis of *Ford Motor Co. v. OMERS* (October 23, 2004)

**EQUALITY RIGHTS REVIEW CONSULTATION, COURT CHALLENGES PROGRAM EQUALITY ADVISORY COMMITTEE, OTTAWA**

Facilitation of discussion on legal and political strategies for future equality rights claims (October 1, 2004)

**CANADIAN LAW AND ECONOMICS ASSOCIATION, UNIVERSITY OF TORONTO, FACULTY OF LAW**

“The Pursuit of National Policies: The Case of the Corporate Tax” (October 18, 2004)

**TAX POLICY RESEARCH SYMPOSIUM, DELIOTTE CENTRE FOR TAX EDUCATION AND RESEARCH AT THE UNIVERSITY OF WATERLOO**

“Globalization and the Corporate Income Tax” (August 27, 2004)

**CANADIAN LAW AND SOCIETY ANNUAL CONFERENCE, UNIVERSITY OF MANITOBA, FACULTY OF LAW**

Panel Discussant: Graduate Student Caucus – Careers in Legal Academe (June 4, 2004)

Chair: Gender, Adjudication, and Dissent (June 3, 2004)

**CANADIAN ASSOCIATION OF LAW TEACHERS ANNUAL CONFERENCE, UNIVERSITY OF MANITOBA, FACULTY OF LAW**

“Transfer Pricing in Tax and Corporate Law: Convergence or Divergence?” (May 31, 2004)

“Pre-tenure Faculty Scholarship and Pedagogy Workshop” (with Annie Rochette and Lorna Turnbull) (May 31, 2004)

Chair: Legal Education panel (June 1, 2004)

**POVERTY, LAW & LITIGATION WORKSHOP, TORONTO**

Case Study Workshop: Challenging the Clawback of the National Child Benefit Supplement from Social Assistance Recipients (May 9, 2004) (with Lailani Farha and John Fraser)

**FEMINIST LAW FACULTY WORKSHOP, INSTITUTE FOR FEMINIST LEGAL STUDIES, OSGOODE HALL LAW SCHOOL**

Participant in Roundtable on Feminist Legal Scholarship (April 30, 2004)

**JUNIOR FACULTY WORKSHOP, UNIVERSITY OF MANITOBA FACULTY OF LAW**

“Best pedagogical practices” (January 16, 2004)

**CANADIAN LAW AND SOCIETY ASSOCIATION, MID-WINTER MEETING, UNIVERSITÉ DE MONTRÉAL, FACULTY OF LAW**

“Effect of Globalization on Corporate Tax” (January 30, 2004)

**INSTRUCTIONAL DEVELOPMENT CENTRE, QUEEN’S UNIVERSITY**

Meet the Teacher Series (October 8, 2003)

**CANADIAN LAW AND ECONOMICS ASSOCIATION, UNIVERSITY OF TORONTO, FACULTY OF LAW**

“In Defence of the Corporate Tax” (September 20, 2003)

**CANADIAN ASSOCIATION OF LAW TEACHERS ANNUAL CONFERENCE, DALHOUSIE UNIVERSITY, FACULTY OF LAW**

“Slapshot, Enron and the Rules of Tax Planning” (June 1, 2003)

**SECOND ANNUAL SEMINAR OF CORPORATE LAW PROFESSORS, UBC FACULTY OF LAW**

“The Distinction Between Debt and Equity in Corporate Tax” (February 1, 2003)

**ASSIMILATION & RESISTANCE: EMERGING ISSUES IN LAW & SEXUALITY, SEATTLE UNIVERSITY SCHOOL OF LAW**

“Moving From the Front to the Back of the Classroom” (September 20, 2002)  
(with Debra Parkes)

**SOCIETY FOR TEACHING AND LEARNING IN HIGHER EDUCATION, ANNUAL CONFERENCE, HAMILTON**

“Comparing Case Teaching Methods” (June 14, 2002) (with David Dunne and Ros Woodhouse)

**14<sup>TH</sup> BIENNIAL CONFERENCE OF THE NATIONAL ASSOCIATION OF WOMEN AND THE LAW,  
OTTAWA**

“Challenging the National Child Benefit” (March 9, 2002)

**HOUSE OF COMMONS COMMITTEE ON FINANCE, OTTAWA**

“Pre-Budget Comments of the National Association of Women and the Law”  
(October 29, 2001)

**WHOSE ECONOMY? NARROWING THE GAP IN INCOME, WEALTH AND POWER CONFERENCE,  
TORONTO**

“Taxing for Equality” (May 11, 2001)

**13<sup>TH</sup> BIENNIAL CONFERENCE OF THE NATIONAL ASSOCIATION OF WOMEN AND THE LAW,  
CALGARY**

“The Impact of the Tax System on Women’s Equality” (May 6, 2000)

**HOUSE OF COMMONS FINANCE SUB-COMMITTEE ON TAX FAIRNESS FOR CANADIAN FAMILIES,  
TORONTO**

“Supporting Families, Supporting Gender Equality: Improving Canada’s Tax and  
Transfer System” (May 12, 1999) (with Lisa Philipps)

**HOUSE OF COMMONS STANDING COMMITTEE ON FINANCE, TORONTO**

“Pre-Budget Comments of the National Association of Women and the Law”  
(October 1999)

**CONFERENCES AND WORKSHOPS ORGANIZED**

**Co-organized:** Purdy Crawford Workshop: Business Regulation and the Digital Economy  
(September 25-26, 2020), 45 participants.

**Co-organized:** Purdy Crawford Workshop: The Role of Business Regulation in Advancing the  
Sustainable Development Goals (September 27-28, 2019), 50 participants.

**Co-organized:** How Countries Learn to Tax: Complexity, Legal Transplants and Legal Culture  
(February 25 – March 1), 25 participants.

**Co-organized:** Ethics and Taxation Workshop (October 21-22), 15 participants.

**Organized:** Purdy Crawford Emerging Scholars Workshop (October 19-20, 2018), 45  
participants.

**Co-organized:** Canadian Journal of Women and the Law/Institute for Feminist Legal Studies  
Workshop (September 22-23, 2017), 25 participants.

**Co-organized:** Inter-Law School Works-in-Progress Summer Workshop (June 24, 2016), 8 participants.

**Organizing committee:** Canadian Income Tax Act Centennial Symposium (May 11 and 12, 2016), 200 participants.

**Organized:** Who are We?: The Quest for Identity in Law (October 20 and 21, 2014), 20 participants.

**Organized:** Law and Public Policy (October 14, 2013), 10 participants.

**Co-organized:** The Carter Commission 50 Years Later: A Time for Reflection and Reform (September 28- 29, 2012), 40 participants.

**Co-organized:** Litigating Race or Intersectional Equality Claims (October 14-15, 2011), 40 participants.

**Co-organized:** Exploring the Boundaries: An International Dialogue on Socio-Legal Feminisms (June 9 - 12, 2010), 28 participants.

**Co-organized:** Interdisciplinary Ideas Commons: One-Day Feminist Legal/Socio-Legal Scholars Workshop (May 22, 2009), 35 participants.

**Co-organized:** Challenging Gender Inequality in Tax Policy Making (Onati Institute) (May 14-15, 2009), 24 participants

**Co-organized:** Queer/Empire: Exploring the Reach of Queer Theory and its Relationship to Law (April 17-18, 2009), 20 participants

**Co-organized:** Tracking Our Fiscal Footprint: Assessing the Impact of Conventional International Tax Standards on Low-Income Countries (October 27, 2008), 20 participants

**Organized:** Graduate Student Tax Forum (May 28, 2008), 12 participants

**Organized:** Looking Forward: The Contributions of Justice Wilson (April 19-20, 2008), 20 participants

**Organized:** Western Canadian Emerging Scholars Incubator Workshop (April 30, 2007), 15 participants

**Organized:** Cross-Border Business Law Intensive Course (April 26 – April 28, 2007), 16 participants

**Co-organized:** How and Why? Theoretical and Methodological Directions in Law, Feminism, Gender and Sexuality (August 24 – 26, 2006), 38 participants

**Co-organized:** Feminist Workshop for Legal and Socio-Legal Scholars (May 27, 2006), 35 participants

**Organized:** Junior Feminist Scholars Workshop (May 2-3, 2005), 25 participants

**Co-organized:** Women's Rights and Freedoms: 20 Years (In)Equality (April 29 – May 1, 2005), 400 participants

## PROFESSIONAL ASSOCIATIONS

L'ASSOCIATION DES JURISTES D'EXPRESSION FRANÇAISE DE LA NOUVELLE-ÉCOSSE

CANADIAN BAR ASSOCIATION

CANADIAN TAX FOUNDATION

INTERNATIONAL FISCAL ASSOCIATION

LAW SOCIETY OF UPPER CANADA

NOVA SCOTIA BARRISTERS' SOCIETY

## TEACHING

### (a) Courses Taken

UBC Faculty Certificate Program on Teaching and Learning in Higher Education (2006 – 2007).

### (b) Doctoral Supervisions

Okanga Okanga (in progress)

Micheline Gleixner (in progress)

Oladiwura Eyitayo (in progress)

Colin Jackson, *Into the "Vortex of Legal Precision": Access to Justice, Complexity, and the Canadian Tax System* (October 2019) (co-supervisor).

### (c) Doctoral Committees

Suzanne Bouclin, *Cinematic Legal Metaphors: The Sites and Sights of Street Law* (December 2010).

**(d) Ph.D. External Thesis Examinations**

Muhammad Abbas, *Inter-nation tax equity: An enquiry into the distributive justice concerns of international tax allocations* (April 2016) (Queen's University, external examiner).

Annick Provencher, *From the Invisible Hand to the Invisible Woman: The Politics of Neutrality in the Context of Social Tax Expenditures* (June 2014) (University of Ottawa, external examiner).

Bridget Crawford, *Gender, Private Life, and Taxation: Lessons from United States Income, Estate, and Gift Tax Laws* (May 2013) (Griffith University, examiner).

Jude Amos, *Taxation in a Globalizing World: A Tax Treaty-Consistent Alternative for Taxing Foreign Direct Investment in Sub-Saharan Africa* (June 20, 2013) (The University of Sydney, external examiner).

Robert McMechan, *The Role of Economic Substance in Tax Avoidance Cases* (April 2, 2012) (Osgoode Hall Law School, external examiner).

Jirinwayo Jude Odinkonigbo, *Re-thinking the Nigerian Tax Policy Toward Achieving Tax Compliance* (May 7, 2009) (Osgoode Hall Law School, external examiner).

Mohammad Fahed Abualetem Nsour, *Rethinking the World Trade Order: towards a better legal understanding of the role of regionalism in the multilateral trade regime* (McGill University, April 16, 2009).

**(e) LL.M. Thesis Supervisions**

Riad Kherallah, *Fiscal Decolonization-Indigenous Fiscal Autonomy and Tax Jurisdiction* (registered September 2020, completed August 2021).

Okanga Okanga, *The Province of (Substantive) Legitimate Expectation in Nigeria's Tax Administration: A Law and Policy Evaluation* (registered September 2019, completed August 2020).

Patrick Ofori, *Tax Incentives for Attracting Foreign Direct Investment in Sub-Saharan Africa: A Comparative Study of Ghana and Kenya* (registered September 2018, completed August 2019).

Olukemi Tawoju, *Designing a Robust Tax System for Nigeria: Lessons from an International Perspective* (registered September 2015, completed May 2018).

Oladiwura Eytayo, *The Global Fight against Base Erosion and Profit Shifting under the OECD's 2013 Country-by-Country Reporting Rules: A Possible Solution?* (registered September 2016, completed August 2017).

Graham Steele, *Quebec's Bill 1: A Case Study in Anti-Corruption Legislation and the Barriers to Evidence-Based Law-Making* (registered September 2013, completed May 2015).

Colin Jackson, *Settlement, Compromise, and Forgiveness in Canadian Tax Law* (registered September 2012, completed August 2013). (One chapter of the thesis published in an edited collection.)

Samuel Singer, *Reforming the Advocacy Rules in Canadian Charity Law: Legislative Amendments, Judicial Action or Administrative Discretion?* (registered in September 2009, completed May 2011).

Rajbir Grewal, *Towards Integrity in Tax Law: The Problems of Form and Substance in Canadian Tax Jurisprudence* (registered September 2007, completed August 2008).

Anne Mette Nyborg, *Income Characterization and the Sharing of Global Tax Revenues in the Context of Electronic Commerce* (registered September 2006, completed August 2007).

Jalia Kangave, *Improving Tax Administration: Uganda as a Case Study* (registered September 2003, completed August 2004). (One chapter of the thesis published in the *Journal of African Law*.)

**(f) LL.M. Committees/Second Reader/Examiner**

Catharine McMillan, *Finding a Governing Law to Resolve Conflicts of Tax Laws* (2021).

Bahareh Jafarian, *Business and Human Rights in the Context of Sanctions: A Road to Filling the Governance Gap* (2019).

Keith MacMaster, *Responsible Investing: Access Denied* (2018).

Nicholas Hooper, *Language's Empire: A Counter-Telling of Administrative Law in Canada* (2018).

Lathia Stubbs, *Undercapitalization as an Independent Ground for Shareholder Liability: The Case for Corporate Stakeholders* (2016).

Kimberly Wallis, *Inequality in British Columbia: What Role Does Tax Policy Play?* (2006).

Michael Taylor, *Tax Policy and Tax Avoidance: The General Anti-Avoidance Rule from a Tax Policy Perspective* (2006).

Joanna Kim, *Mentoring within Law: Building an Integrative Model of Professional Commitment Among Bar Admission Students* (2004).

Mario Ignacio Melo Quintana, *Evaluating Chilean Tax Treaty Policy with an Emphasis on the Tax Treatment of Cross-Border Services* (2002).

Kathryn Marie Boone, *Tax Incentives for Giving and Volunteering in Canada* (2002).



Philip M. Osanic, *Standing Guard at the Gates: Limiting Liability for Negligently Inflicted Psychiatric Damage* (2002).

**(g) LL.M. Thesis External Examiner**

Mobolanle Oduntan, *The Role of Taxation in Nigeria's Oil and Gas Sector Reforms: Learning from the Canadian Experience* (November 2015) (College of Law, University of Saskatchewan, external examiner).

**(h) LL.M. Major Paper Supervisions**

Hyacinthe Huguet, *Mutual Assistance in Tax Collection : A Canadian Perspective* (2019).

Anne-Marie Delory, *Appointing Indigenous Judges to the Supreme Court* (2017-2018).

Sabine Lavillonnière, *Les procédés pour vaincre l'évasion fiscale* (Summer 2009).

Juan Pablo Velarde Zapater, *Corporate Governance in Private/Family Owned Companies* (Summer 2009).

Maxime Jacquin, *Principles-Based Securities Regulation: A Canadian Perspective* (Fall 2008).

**(i) Independent Study Supervisions**

2002-2003:	18
2003-2004:	8
2004-2005:	2
2005-2006:	7
2006-2007:	12
2007-2008:	11
2008-2009:	12
2009-2010:	lost track
2011-2012:	1
2013-2014:	1
2014-2015:	1
2015-2016:	1
2016-2018:	lost track
2018-2019:	4
2019-2020:	
2020-2021:	

**(j) Teaching and Related Awards**

- Recipient of the 2013, 2015, and 2017 Schulich School of Law graduating class rings

- Winner of the 3M National Teaching Fellowship (2010) (one of 10 professors from all disciplines to receive the award in 2010)
- winner of the McGill Law Students Association's Teaching Award (2008)
- winner of UBC's Killam Teaching Excellence Award (2007)
- nominated for UBC's Teaching Excellence Award (2005, 2006)
- runner-up for the Aesculapian Society's Lectureship Award (yearly award from Queen's Medicine to a professor teaching in the department) (2003)
- Queen's University Law Students' Society Teaching Award (co-recipient) (September 2002)

### **(k) Classes and Overall Evaluations**

<b>Course</b>	<b>Rating on the "overall" question*</b>
Torts 2001-2002	4.9/5
Torts 2002-2003	5/5
Torts 2003-2004	4.9/5
Torts 2004-2005	6.71/7
Torts 2005-2006	6.86/7
Torts 2006-2007	6.74/7
Legal Institutions 2004-2005	6.79/7
Taxation 2002	4.7/5
Taxation 2002	4.8/5
Taxation 2004	4.9/5
Taxation 2005	6.82/7
Taxation 2006	6.54/7
Taxation 2007	6.67/7
Taxation 2008	4.9/5
Taxation 2009	5/5
Taxation 2010	5/5
Taxation 2011	lost
Taxation 2012	4.95/5
Taxation 2013	5/5
Taxation 2014	4.68/5
Taxation 2017	4.6/5
Taxation 2018	4.89/5
Taxation 2019	4.93/5
Taxation 2020	4.97/5
Taxation 2021	4.92/5

Current Issues in Corporate Law 2011	not evaluated
Current Issues in Corporate Law 2017	not evaluated
Legal Research and Writing 2011	not evaluated
Legal Research and Writing 2012	not evaluated
Legal Research and Writing 2013	4.89/5
Legal Research and Writing 2014	3.92/5**
Advanced Legal Research, Writing and Oral Advocacy 2018	not evaluated
Corporate Tax 2003	4.5/5
Corporate Tax 2004	4.9/5
Corporate Tax 2019	4.66/5
International Tax (Summer 2005)	5/5
International Tax 2006	6.64/7
International Tax 2009	5/5
International Tax 2017	4.84/5
International Tax 2018	5/5
International Tax 2019	4.94/5
International Tax 2020	5/5
Income Tax Design 2021	4.86/5
Taxation III 2013	4.89/5
Law and Economics 2004	4.6/5
Tax Policy 2008	5/5
Tax Policy 2017	4.9/5
Bowman Moot 2013	not evaluated
Bowman Moot 2017	not evaluated
Bowman Moot 2019	not evaluated
Dalhousie Law Journal course 2018-2019	not evaluated
Dalhousie Law Journal course 2019-2020	not evaluated
Dalhousie Law Journal courses 2020-2021	not evaluated

\*This reflects the average of the numeric award on teaching evaluations for the question about whether overall the instructor is effective. At Queen's and McGill, students rate instructors on a 5 point scale, while at UBC students use a 7 point scale. For 2010-2013, Dalhousie did not have

an “overall” question. For those years I used the question “Does the instructor show an interest in teaching”.

\*\* In this year, students were not able to differentiate the evaluations for the legal research (taught by professional librarians) and writing portions of the course.