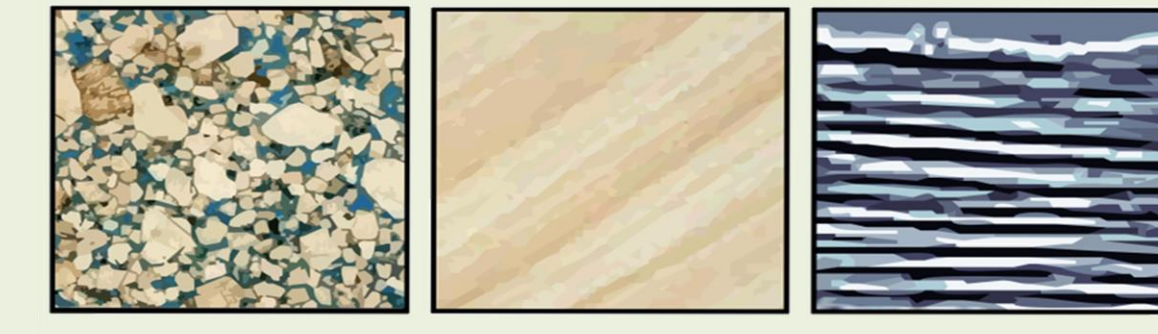


Making Natural Gas a Lower Emission Energy Source



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I. INTRODUCTION

With Canada's projected increase in energy demand (Fig.1) combined with government's goal of continually reducing Greenhouse Gas (GHG) emissions (Fig.2), energy production must become more efficient. In the next 20 years, renewable energy sources will not be able to completely replace fossil fuel future demand due to technological restrictions (eg. storage issues and intermittent energy production). Other energy sources are needed. Natural gas, the cleanest burning fossil fuel, combined with Carbon Capture and Storage (CCS) provides a fuel source that will meet future energy demands while reducing GHG emissions.

NEED TO REDUCE EMISSIONS

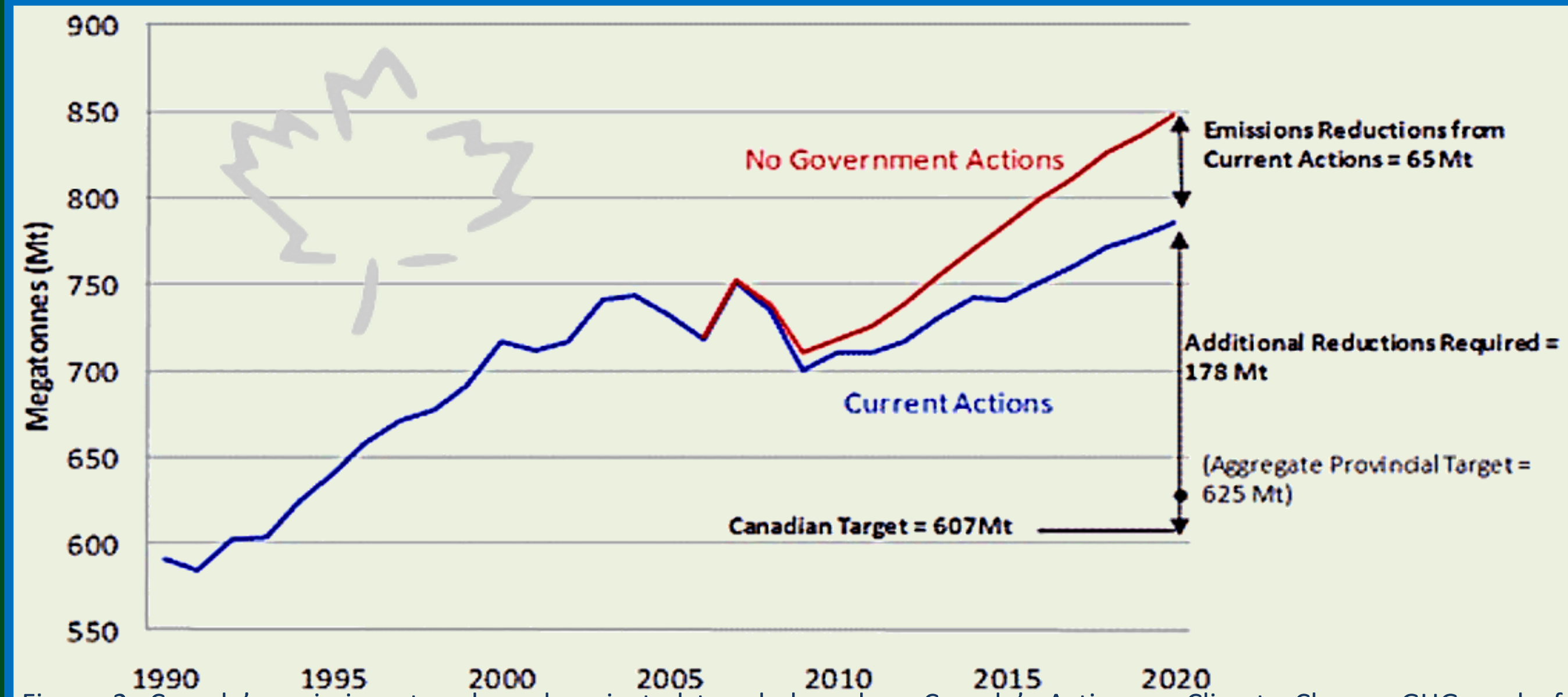


Figure 2: Canada's emissions trends and projected trends based on Canada's Action on Climate Change GHG goal of reducing total emissions by 17% from the 2005 levels by 2020 (decrease to 607Mt) (Environment Canada, 2011). World wide, emission reduction targets are set based on stabilizing atmospheric concentrations of carbon dioxide equivalents leading to a global average temperature increase above pre-industrial levels of 2.0-2.4°C (Soloman et al., 2007). CCS is expected to account for 17% of the global emission reductions and fuel switching (coal to natural gas) is expected to account for 12% (IEA, 2013).

INCREASING ENERGY DEMAND

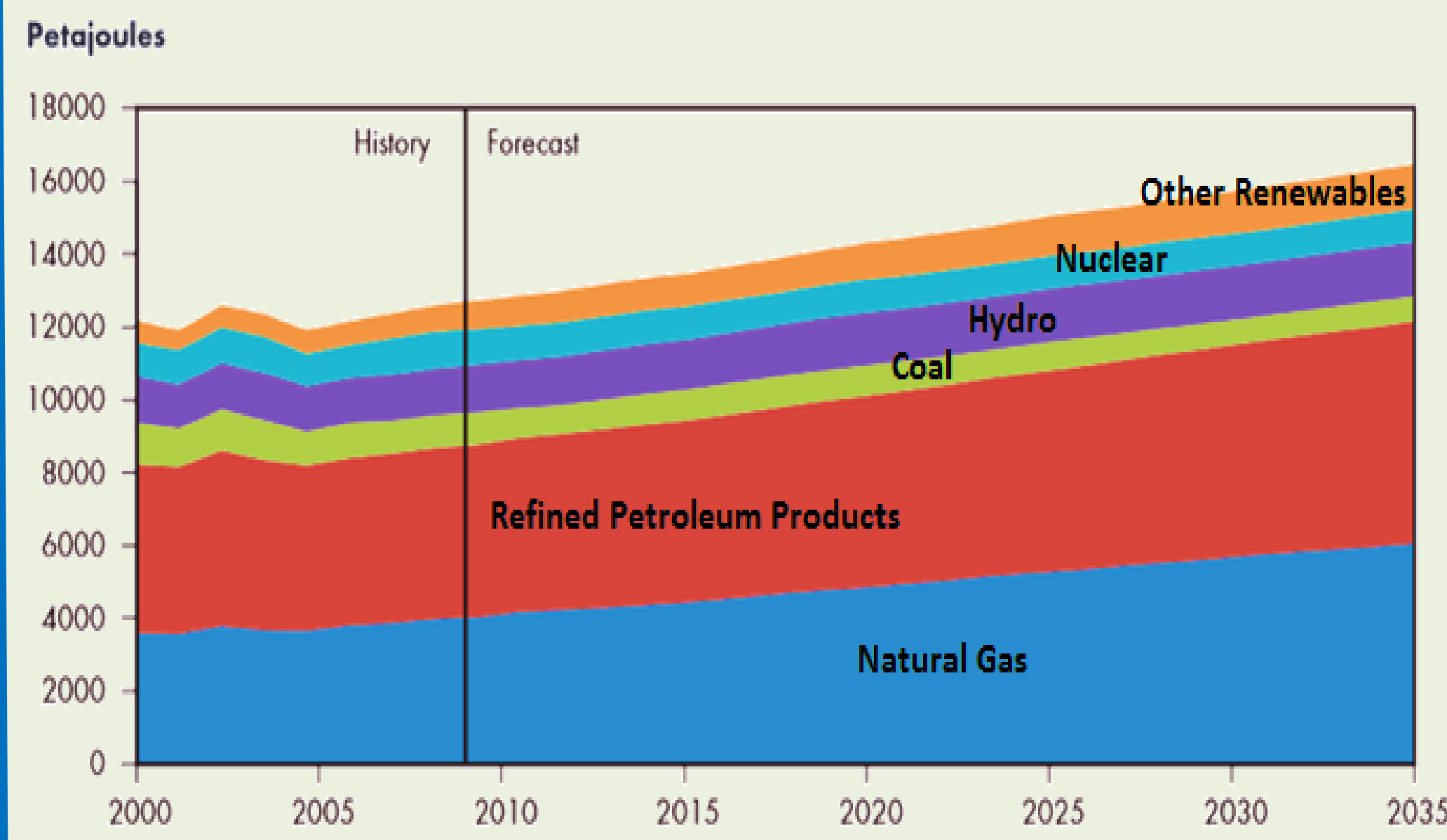


Figure 1: Canada's Primary Energy Demand by Fuel (National Energy Board, 2011)

In Canada, annual energy demand is expected to increase 1.2% (Fig.1). This rate has decreased over time, but still results in an absolute increase in energy demand. Although renewable energy sources have the largest projected rate of increase they still represent a small portion of the total energy supply while fossil fuels make up the majority of the supply (Fig.1). Natural gas is expected to have the second highest demand increase with 1.9% and represents about a third of the total amount of fuel consumed (Fig.1).

II. NATURAL GAS SUPPLY & COMBUSTION PROPERTIES

Due to recent increases in unconventional natural gas production in North America, particularly the United States (Fig.3), natural gas has become an abundant domestic energy source with production projected to increase (in the US) and remain constant (in Canada) through to 2035.

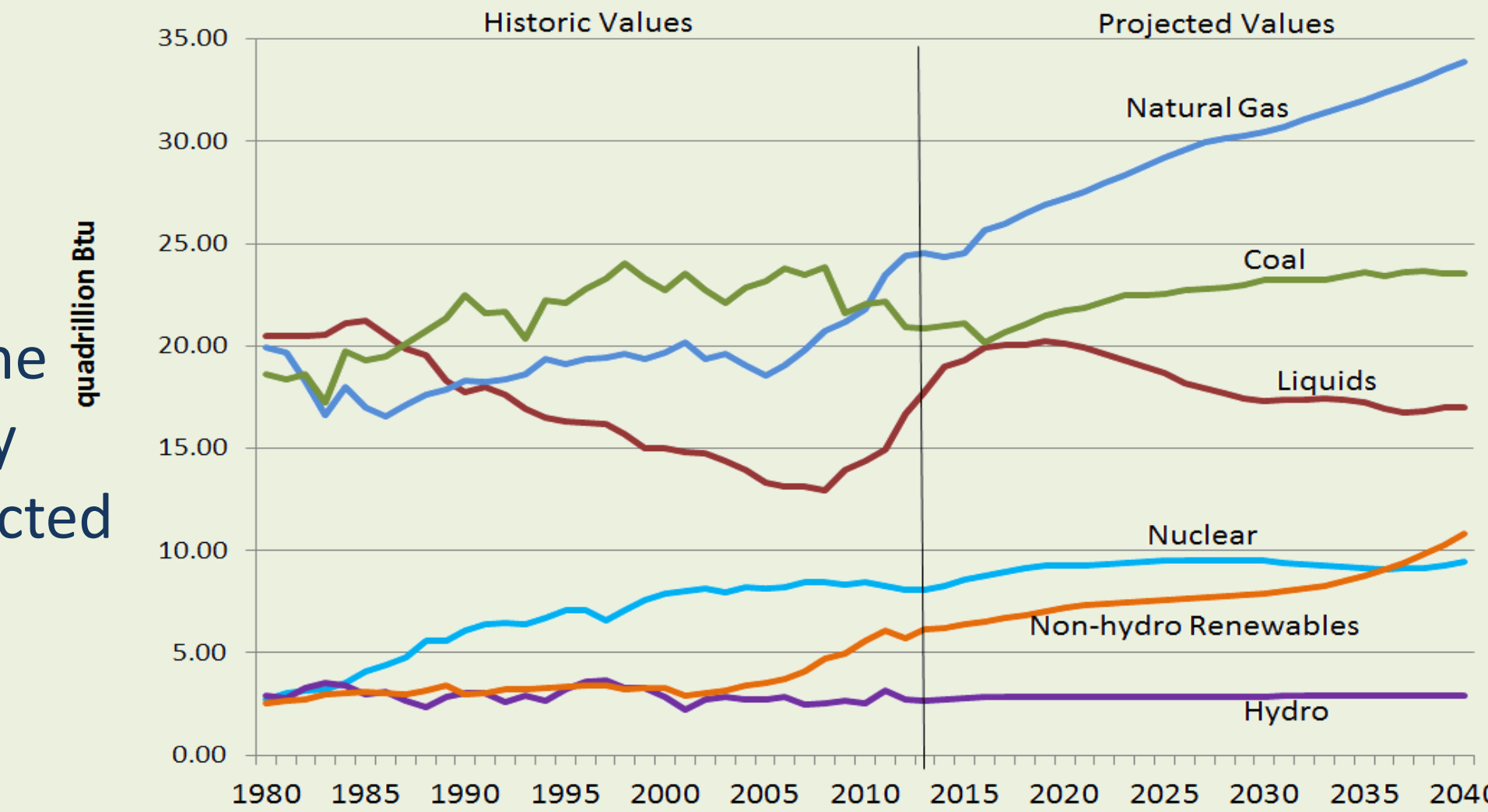


Figure 3: US energy production projections by Fuel (Modified from: US EIA, 2013).

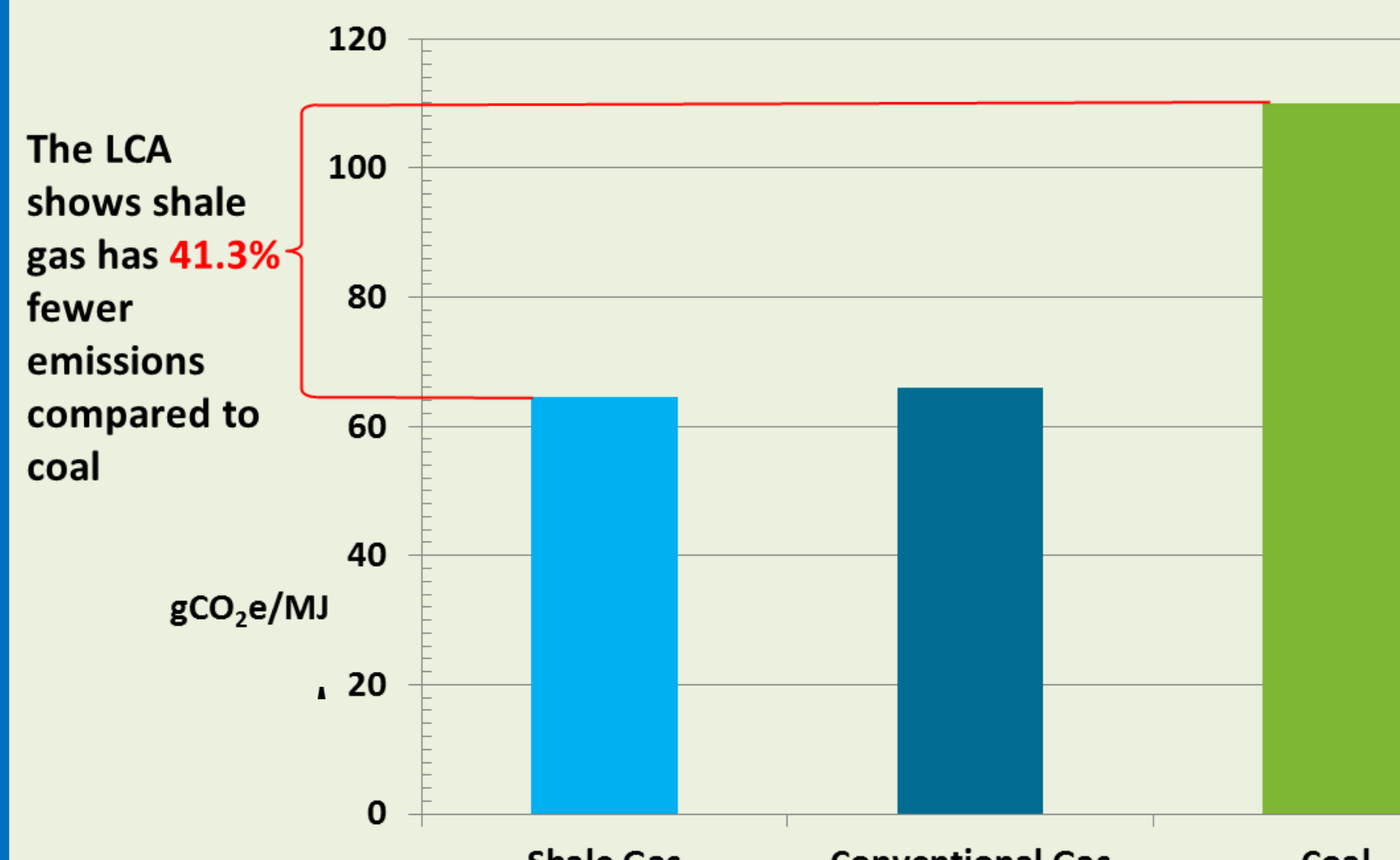


Figure 4: LCA of natural gas from conventional and unconventional sources compared to coal (Modified from: Weber & Clavin, 2012 and Cathles et al., 2012).

Life Cycle Analysis (LCA) studies have found that shale gas has 41.3% fewer emissions compared to coal (Fig.4) due to cleaner burning natural gas. LCA takes into consideration methane leakage from natural gas operations and mitigation best practices.

III. LIFE CYCLE ANALYSIS OF NATURAL GAS

Natural gas is the cleanest burning fossil fuel but emissions must be further reduced to reach GHG reduction targets. LCA show emissions associated with natural gas are a fraction of the associated coal emissions but LCA also indicates what stage has the most potential for improvement throughout the life cycle of natural gas. Areas of highest potential improvement are:

1. Electricity production (~76% of total emissions, Fig.5)
2. Methane leakage (~13.5% of total emissions, Fig.5)

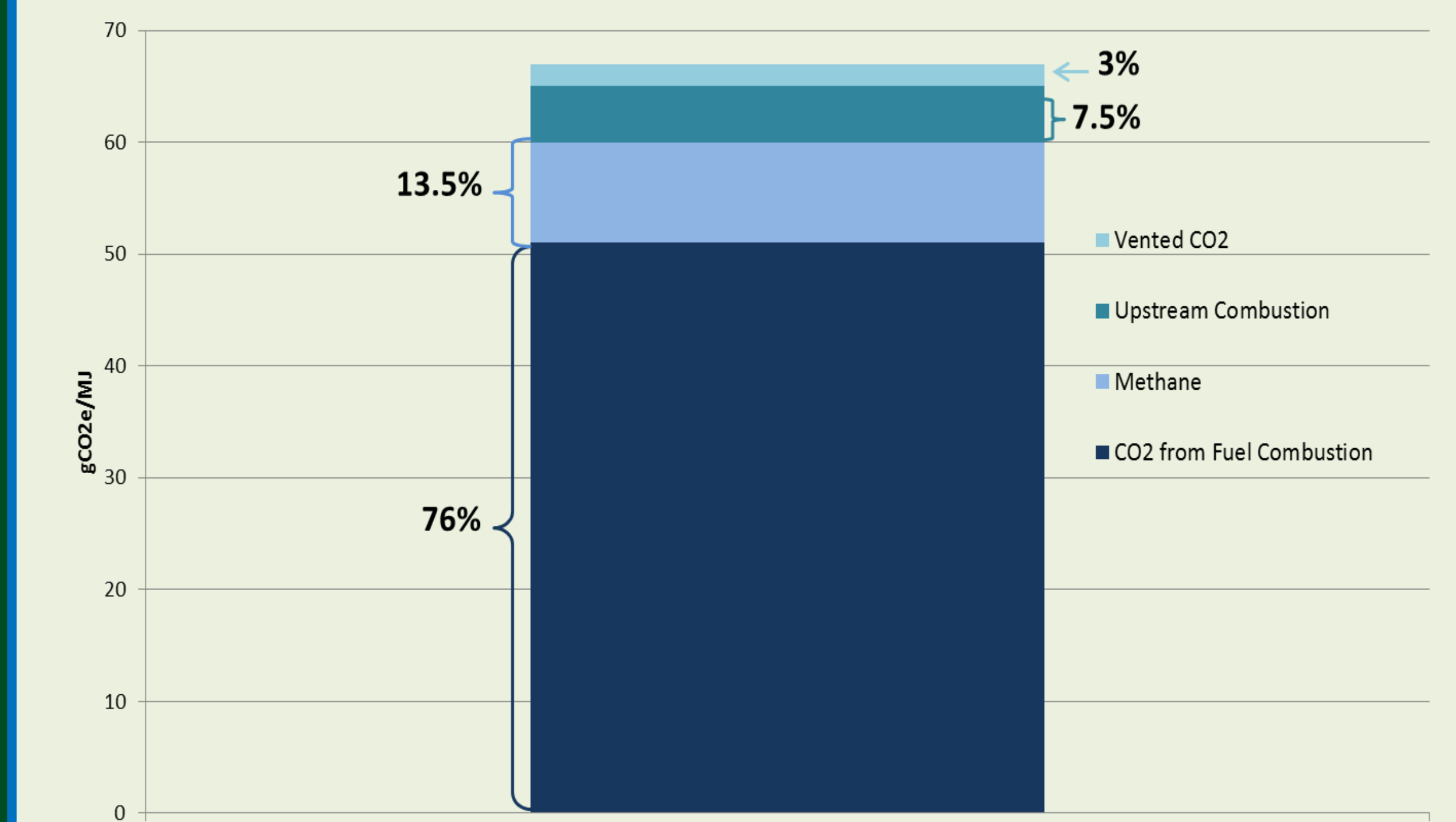


Figure 5: Emissions LCA breakdown of natural gas as an energy source (Modified from: ICF consulting Canada, 2012 and Jiang et al., 2011).

IV. ELECTRICITY PRODUCTION IMPROVEMENTS: CCS

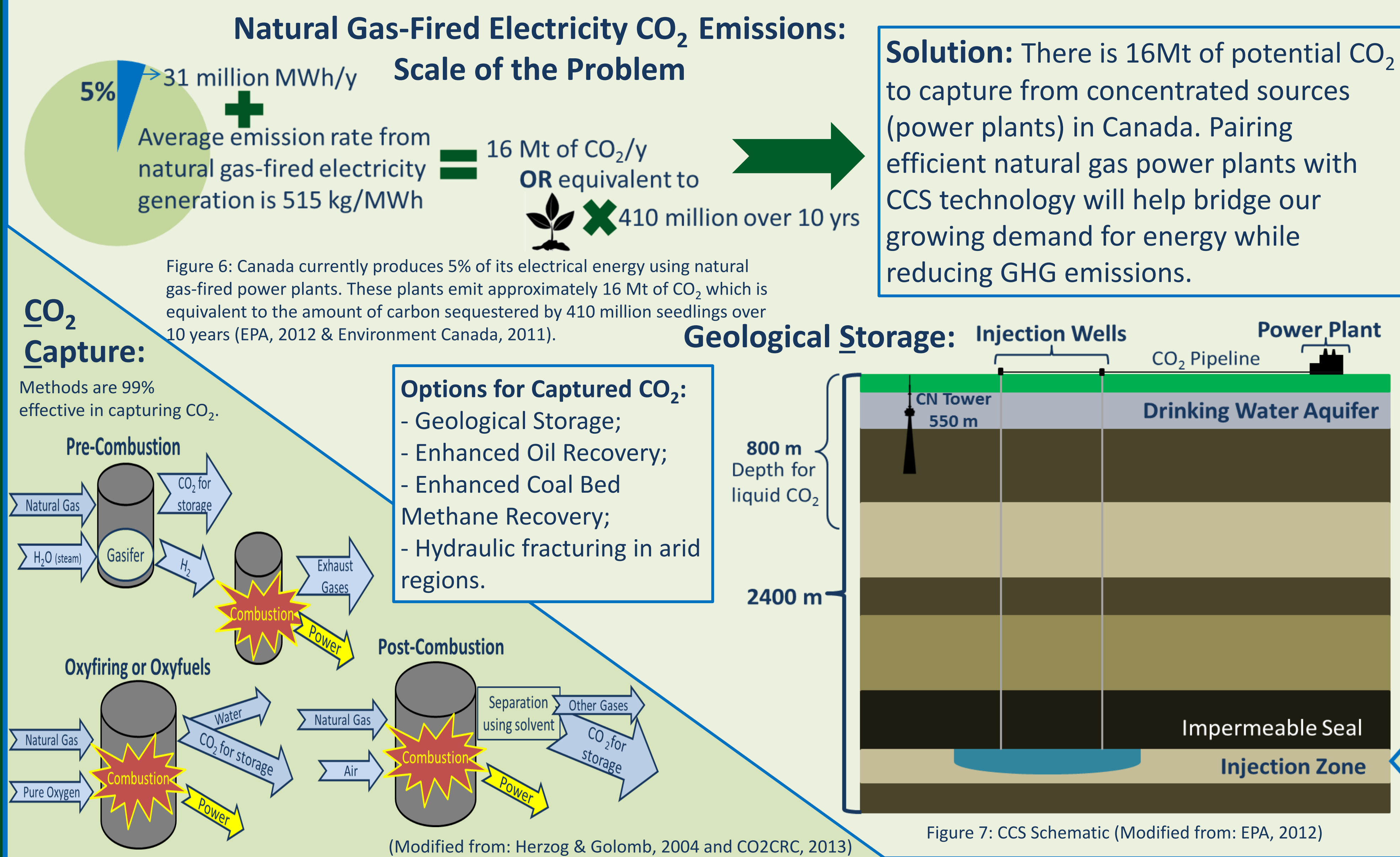


Figure 7: CCS Schematic (Modified from: EPA, 2012)

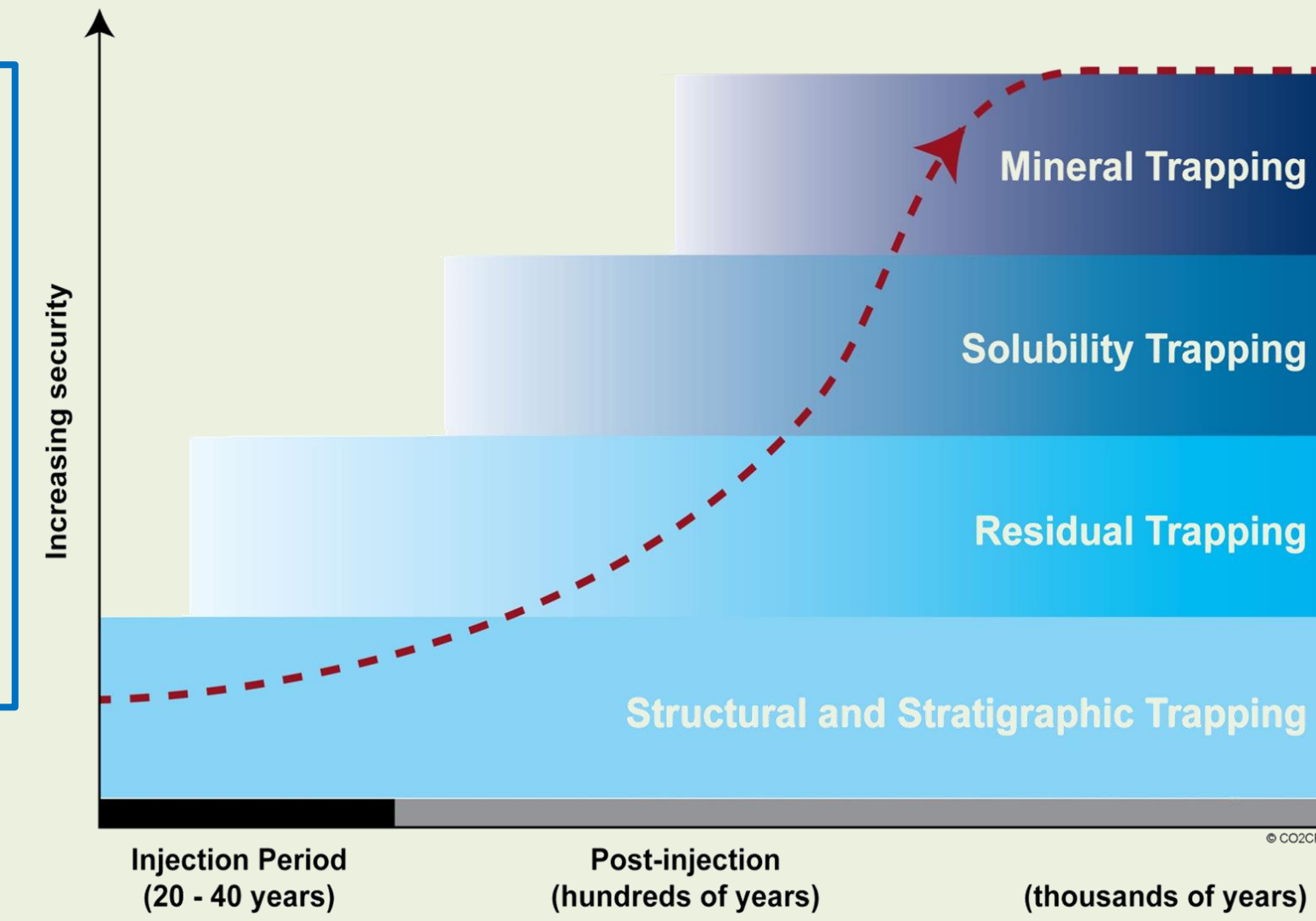


Figure 8: Trapping mechanisms for geological storage of CO₂. (Cooperative Research Centre for Greenhouse Gas Technologies, 2013).

V. METHANE LEAK IMPROVEMENTS

Reduced Emissions Completions (RECs) is the act of capturing gas produced during hydraulic fracturing well completions. Methane leakage from the wellhead, could jeopardize the emission benefits of natural gas compared to coal, as methane has a higher global warming potential than CO₂. When REC equipment is used (Fig.9), upstream emissions can be reduced by 13% (Weber & Clavin, 2012).

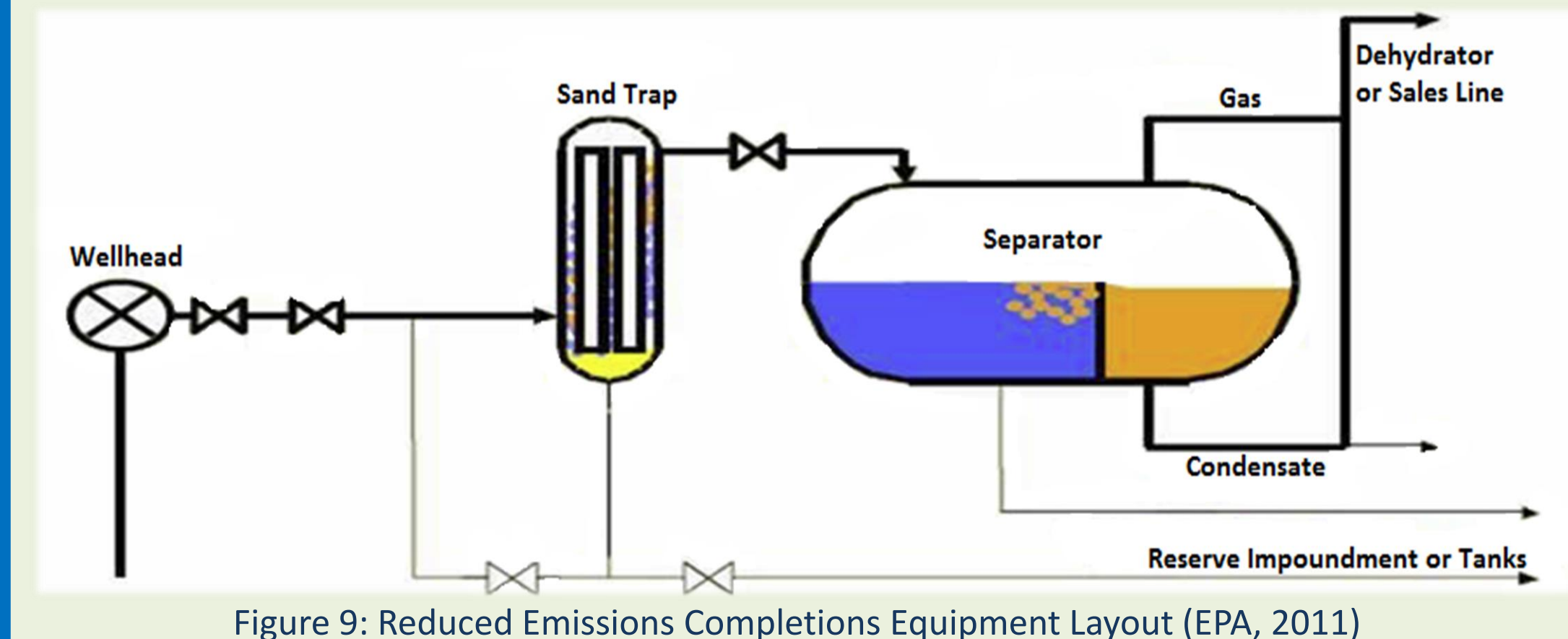


Figure 9: Reduced Emissions Completions Equipment Layout (EPA, 2011)

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Acknowledgements

I would like to thank the following for their funding and support with this research: ExxonMobil, Dr. Grant Wach, Carl Poirier and other members of the Basin & Reservoir Lab.

VI. CONCLUSIONS

1. With higher demands for energy North America needs energy sources with fewer emissions. Although renewable resources are an important component of clean energy strategy, they are not fully developed as a baseload energy source. Their intermittent nature (particularly wind and solar) require a dependable, continuous energy source.
2. Natural gas is an abundant, cheap, domestic energy resource and is significantly cleaner than coal or oil. CCS and fuel switching to natural gas will provide a transitional energy resource as the conversion from fossil fuels to renewable energy occurs.

RECOMMENDATIONS

Carbon Capture: As coal-fired power plants age, replace with efficient natural gas-fired plants. New and current natural gas-fired power plants should be designed or retrofitted to be carbon capture ready.

Storage: Where geology allows, storage should be put in place. In places where geology is not suitable pipelines will be needed to transport CO₂.

Methane: Improvements in well completion technology needs to be reflected in regulations to ensure methane leakage is mitigated.

Overall: Government incentive/support should be provided to ensure CCS is implemented on a broad scale.